



9 May 2006

Eurotunnel has noted the articles which appeared in the British and French press today, alluding to certain elements of the negotiations under way with its principle creditors and investors.

Eurotunnel confirms that, in the pursuit of a global financial restructuring solution for the Group, it is in discussions with its creditors and several potential investors.

These negotiations are taking place under terms of strict confidentiality, which prevent any further comment at this stage.

All rumours, comments and interpretations should be treated with the utmost caution.

Eurotunnel will, in accordance with its legal and regulatory obligations, keep the market informed of progress in the discussions and of any eventual agreement.

www.eurotunnel.com