

NEWS



Not to be released or published in Italy, Canada or Japan.

6 April 2007

Availability of further information relating to Eurotunnel SA, Eurotunnel PLC and Groupe Eurotunnel SA in the context of the Exchange Tender Offer initiated by Groupe Eurotunnel SA for the Eurotunnel Units, comprising the Registration Document and the Securities Note, which together constitute the prospectus approved by the French market authorities (AMF)

The companies Eurotunnel SA, Eurotunnel PLC and Groupe Eurotunnel SA have made available to the public, under the terms of the Exchange Tender Offer initiated by Groupe Eurotunnel SA for the Units comprising one Eurotunnel SA share and one Eurotunnel Plc share, the further information required by article 231-28 of the general regulations of the Autorité des Marchés Financiers (AMF). This information is composed of the Registration Document dated 21 March 2007, registered on the same date by the AMF under the number i.07-021 and the Securities Note dated 04 April 2007, approved by the AMF under the number 2007-113.

These documents can be consulted on the internet sites of the AMF (www.amf-france.org) and Groupe Eurotunnel SA (www.groupe-eurotunnel.com).

There are also available free of charge at the registered offices of Groupe Eurotunnel SA at 19 Boulevard Malesherbes, 75008 Paris, France, of Eurotunnel SA, 19 Boulevard Malesherbes, 75008 Paris, France and of Eurotunnel PLC, UK Terminal, Ashford Road, Folkestone Kent, CT18 8XX.