

# NEWS



25 January 2008

## Monthly information relating to the total number of shares and voting rights which form the share capital (Article L.233-8 II of the French Commercial Code and article 233-16 of the AMF regulation)

GROUPE EUROTUNNEL SA (Paris : GET)	
Presenter / Corporate name	Groupe Eurotunnel SA Société Anonyme RCS Paris 483 385 142 19 boulevard Malesherbes 75008 Paris
Number of shares in issue (1)	59,784,111 ordinary shares
Number of voting rights (2)	59,178,304
Date	31st December 2007

The total number of voting rights attached to the 59,784,111 ordinary shares is 59,784,111 notional voting rights if the following is taken into account:

- 604,344 voting rights corresponding to 604,344 shares held by GET SA for which voting rights are withheld in accordance with article L. 225-210 of the French Commercial Code;
- 1,463 voting rights attached to 1,463 shares held by the subsidiaries of GET SA which cannot be exercised at a General Meeting in accordance with article L. 233-31 of the French Commercial Code.

\* \* \* \*

(1) The share capital is set at an amount of twenty three million nine hundred and thirteen thousand six hundred and forty four euros and forty one cents (€23,913,644.41). On 12<sup>th</sup> November 2007, Groupe Eurotunnel SA proceeded with a consolidation of its ordinary shares, on a ratio of one (1) new share with a nominal value of €0.40 in return for forty (40) old shares with a nominal value of €0.01.

The share capital is divided into 59,784,111 ordinary shares of a nominal value of 0.40 euro (A Shares), fully paid up and one B preference share, fully paid up of a nominal value of 0.01 euro (B Share).

(2) In accordance with article 27-8° of the Company's constitutional document, « 8° -- *Each member has the same number of votes as the number of shares in the Company that he holds and represents, whether in his name or by proxy, without limit.*

*Until the expiry of a two-year period starting on 12<sup>th</sup> November 2007, being the start of the consolidation operations as stated in the Consolidation Notice published by the Company in the "Bulletin des Annonces Légales Obligatoires" in accordance with the resolution adopted by the Extraordinary General Meeting of 20<sup>th</sup> June 2007, any A Share which has not been consolidated will result in its holder having one (1) vote and any consolidated A Share in forty (40) votes, so that the number of votes attached to the Company's A Shares will be in proportion with the part of the capital represented by it".*