

PRESS RELEASE



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Six-monthly return relating to liquidity contract

Pursuant to the liquidity agreement entered into by GROUPE EUROTUNNEL SA and EXANE BNP PARIBAS, as at 31 December 2008, the following stood to the credit of the liquidity account:

- 347,212 GROUPE EUROTUNNEL shares¹
- €469,835

For reference, as at the date of the last return, 30 June 2008, the following stood to the credit of the liquidity account:

- 85,230 GROUPE EUROTUNNEL shares
- €2,284,692

¹ If transactions conducted on 31 December 2008 which were settled after this date were included, Groupe Eurotunnel would have held 347,962 shares purchased under the liquidity agreement.