

# PRESS RELEASE



29 May 2009

**Information relating to the total number of shares and voting rights which form the share capital (Article L.233-8 II of the French Commercial Code and article 233-16 of the AMF General Regulations)**

<b>GROUPE EUROTUNNEL SA (Paris : GET)</b>	
Presenter / Corporate name	Groupe Eurotunnel SA  Société Anonyme RCS Paris 483 385 142 19 boulevard Malesherbes 75008 Paris
Number of shares in issue (1)	190,020,645 ordinary shares
Number of voting rights (2)	7,600,825,800
Date	6 <sup>th</sup> May 2009

The total number of voting rights attached to the 190,020,645 ordinary shares is 7,600,825,800 notional voting rights taking into account the following:

- 252,637,120 voting rights corresponding to 6,315,928 shares held by GET SA for which voting rights are withheld in accordance with article L. 225-210 of the French Commercial Code;
- 58,520 voting rights attached to 1,463 shares held by the subsidiaries of GET SA which cannot be exercised in general meeting in accordance with article L. 233-31 of the French Commercial Code.

\* \* \* \*

(1) The share capital is set at an amount of seventy six million eight thousand two hundred and fifty eight euros and one cent (€76,008,258.01).  
The share capital is divided into 190,020,645 ordinary shares of a nominal value of €0.40 each (A Shares), fully paid up and one B preference share, fully paid up of a nominal value of €0.01 (B Share).

(2) In accordance with article 27-8° of the Company's constitutional document, *"Each member has the same number of votes as the number of shares in the Company that he holds and represents, whether in his name or by proxy, without limit."*

*Until the expiry of a two-year period starting on 12<sup>th</sup> November 2007, being the start of the consolidation operations as stated in the Consolidation Notice published by the Company in the "Bulletin des Annonces Légales Obligatoires" in accordance with the resolution adopted by the Extraordinary General Meeting of 20<sup>th</sup> June 2007, any A Share which has not been consolidated will result in its holder having one (1) vote and any consolidated A Share in forty (40) votes, so that the number of votes attached to the Company's A Shares is proportional to the part of the capital represented by it".*