

PRESS RELEASE



11 January 2013

Six-monthly return relating to liquidity agreement

Pursuant to the liquidity agreement entered into by Groupe Eurotunnel SA and Oddo Corporate Finance, as at 31 December 2012, the following stood to the credit of the liquidity account:

- 585,000 Groupe Eurotunnel shares
- EUR 2,942,642.17 in cash

For reference,

- as at the date of the last return, 30 June 2012, the following stood to the credit of the liquidity account:
 - 296,000 Groupe Eurotunnel shares
 - EUR 1,511,669.43 in cash
- on 1st October 2012 the company increased the means allocated to the agreement by an amount of :
 - EUR 3,000,000.00 in cash