

EUROTUNNEL SA – ANNUAL GENERAL MEETING

Documents available on demand / For inspection

In accordance with the requirements of French law, the following documents relating to the business of the Annual General Meeting of Eurotunnel SA are available on request :

- a. Report of the Board of Directors to shareholders.
- b. Auditor's Report to shareholders.
- c. Annual accounts of Eurotunnel SA and combined accounts of the Eurotunnel Group (2004).
- d. Summary of the current situation of Eurotunnel.
- e. Table showing the financial results of Eurotunnel SA over the last five financial years.
- g. The Agenda of the Meeting and the proposed resolutions presented by the Board of Directors to the shareholders of ESA.
- h. List of Directors of Eurotunnel SA, and a list of functions exercised by them within other companies and information concerning candidates proposed for appointment to the Board of Directors.
- i. Letter from the Auditors whose appointment is proposed to the Annual General Meeting.
- j. Proxy or postal voting forms.

Shareholders should note that the above items (excluding (i)) can also be viewed on the Eurotunnel website at www.eurotunnel.com.

Shareholders who wish to receive a copy of any of the above documents should print and complete the form below and return it to the registered office of ESA or call the shareholder information centre on : 08457 697 397 (open from 9.00 to 17.30, Monday-Friday).

Inspection of Documents

Documents that are required to be made available to shareholders pursuant to section 139 of Decree 67-236 dated 23 March 1967 will be available for inspection within the legally prescribed periods at the registered offices of Eurotunnel SA and Eurotunnel plc during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted).

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Document Request Form

To : Eurotunnel SA, 19 boulevard Malesherbes, 75008 Paris, France

Pursuant to section 138 of the Decree dated 23 March 1967, I wish to receive for the Annual General Meeting of 17 June 2005 the documents specified in sections 133 and 135 of the Decree.

Pursuant to section 138 of the Decree dated 23 March 1967, as a **Registered Shareholder**, I wish to receive for any subsequent general meeting the documents specified in sections 133 and 135 of the Decree.

Name: _____

Address: _____

Signature : _____ Date : _____ 2005