PRESS RELEASE



16 February 2018 - 4:45 p.m

Information relating to the total number of shares and voting rights which form the share capital as at the date of the notice referred to under article L. 233-8 of the French commercial code

| GROUPE EUROTUNNEL SE (Paris : GET) | |
|---|------------------------------|
| | Groupe Eurotunnel SE |
| Presenter / Corporate name | Société Européenne |
| | RCS Paris 483 385 142 |
| | 3 rue La Boétie, 75008 Paris |
| Number of ordinary shares in issue (1) | 550,000,000 |
| Number of voting rights theoretical (2) (3) | 639,030,648 |
| Date | 31 January 2018 |

Total number of exercisable voting rights at 31 January 2018 and not including the shares for which voting rights have been suspended: 623,305,459.

* * * *

(1) The share capital is divided into 550,000,000 ordinary shares of a nominal value of $\in 0.40$ and 970 preference shares of a nominal value of $\in 0.01$.

(2) Theoretical Number: calculated on the basis of all shares, including the shares for which voting rights have been suspended.

(3) A double voting right is set out for ordinary shares under Article 11 of the Company's by-laws to all fully paid-up ordinary shares which can be shown to have been held by the same shareholder in registered form for two years.