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GROUPE EUROTUNNEL SA



**OTHER INFORMATION RELATING TO
GROUPE EUROTUNNEL SA,
EUROTUNNEL SA AND EUROTUNNEL P.L.C.
IN CONNECTION WITH THE OFFER BY GROUPE EUROTUNNEL SA
FOR THE UNITS COMPRISING ONE SHARE OF
EUROTUNNEL SA
AND ONE SHARE OF
EUROTUNNEL P.L.C.**

**PRESENTED IN FRANCE BY
LAZARD FRERES BANQUE AND IXIS CORPORATE & INVESTMENT BANK
EUROTUNNEL SA AND EUROTUNNEL P.L.C. BEING ADVISED BY
LAZARD FRERES, LAZARD & CO., LIMITED AND
LEHMAN BROTHERS (EUROPE) LIMITED**

A French language version of this document relating to other information has been filed with the AMF on 5 April 2007 in accordance with the provisions of article 231-28 of the AMF General Regulations and article 5 of the instruction 2006-07.

Implementation of the Safeguard Plan approved by the decision of the Commercial Court of Paris on 15 January 2007, under the supervision of Maître Laurent Le Guernevé and Maître Valérie Leloup-Thomas, Commissioners for the Execution of the Plan.

Capitalised terms used in this document have the meaning given to them in the offer document published by Groupe Eurotunnel SA (“**GET SA**”), Eurotunnel SA (“**ESA**”) and Eurotunnel P.L.C. (“**EPLC**”) relating to the offer by GET SA for the Units comprising one share of ESA and one share of EPLC.

1. OTHER INFORMATION

Other information required by article 231-28 of the AMF General Regulations in connection with the Offer is as follows:

- the registration document relating to GET SA and EGP filed with the AMF on 21 March 2007 under the number i.07-021 (the “**Registration Document**”); and
- the securities note relating to the issue by GET SA and admission to trading on Eurolist by Euronext™ Paris and the London Stock Exchange of the GET SA Ordinary Shares, the issue by GET SA and admission to trading on Eurolist by Euronext™ Paris of the Warrants and the issue by EGP and admission to trading on Eurolist by Euronext™ Paris and the London Stock Exchange of the NRS which was approved by the AMF on 4 April 2007 with visa n° 2007-113 (the “**Securities Note**”).

These documents, in both English and French, are available free of charge at the registered offices of Groupe Eurotunnel SA—19, Boulevard Maiesherbes, 75008 Paris, of Eurotunnel SA, 19, Boulevard Maiesherbes, 75008 Paris and of Eurotunnel P.L.C.—UK Terminal, Ashford Road, Folkestone, Kent, CT18 8XX, UK.

They are also available on the AMF’s website (www.amf-france.org) and, in English and French, on the website of Groupe Eurotunnel SA (www.groupe-eurotunnel.com).

2. CHAIRMAN STATEMENT

“The other information relating to ESA, EPLC and GET SA comprising the Registration Document and the Securities Note includes all the information required by article 231-28 of the AMF General Regulations, in connection with the Offer. This information is true and does not omit anything likely to affect the import of such information.”

Jacques Gounon

5 April 2007