

TNU PLC Shareholders' meeting 21 September 2010

The Court-convened shareholders' meeting of TNU PLC held on 21 September 2010 in Coquelles (France) approved the merger by way of absorption of TNU PLC by Groupe Eurotunnel SA : The number of shareholders who voted in favour represented more than 92% of the total number of shareholders present in person or by proxy and more than 99.99% of the share capital represented by the shareholders present in person or by proxy.

Resolution 1

THAT the Company's merger with Groupe Eurotunnel S.A. (the **Merger**) in accordance with the draft terms of the Merger be and is hereby approved.

Approved: 92.69% of the total number of shareholders present in person or by proxy, the number of votes in favour being n 99.99% of the share capital represented by the shareholders present in person or by proxy.

Resolution 2

THAT the Company's directors be and are hereby authorised on behalf of the Company to sign and/or despatch any documents or notices and to do all other acts or things as may be necessary to give effect to the Merger or which might otherwise be desirable in connection therewith.

Approved: 92.96% of the total number of shareholders present in person or by proxy, the number of votes in favour being 99.99% of the share capital represented by the shareholders present in person or by proxy.