



Ordinary general meeting
convened extraordinarily
Eurotunnel SA
Extraordinary general meeting
Eurotunnel P.L.C.

2006

Notice of meeting

27 July 2006 at 3 p.m. (French time)
At Complexe Sportif et Culturel Calypso
rue Martin du Gard
62100 Calais - France
(Registration from 1 p.m. (French time))

The agenda and proposed resolutions for the general meetings of Eurotunnel P.L.C. and Eurotunnel SA which will be held on 27 July 2006 at 3 p.m. French time – or in the absence of a quorum the meetings shall be adjourned and shall be held on 10 August 2006 at the same time and same place – are presented on pages 6 to 9 of this document. In compliance with legal requirements the notice of meeting of Eurotunnel SA is presented in French and in English. Proxy forms for both general meetings as well as postal voting forms for the general meeting of Eurotunnel SA are included with the present document. Instructions for use and for return of the postal forms are included in page 1 of this document, as well as on the proxy forms and postal voting forms.

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For more information

Visit the corporate information pages on the Group's website

www.eurotunnel.com
section *Corporate information*

By calling the Shareholder Information Centre

(local call rate)

0845 7697 397

Between 9.00 a.m. and 5.30 p.m. Monday to Friday

To receive Eurotunnel updates and forthcoming shareholder letters by e-mail log on to our website www.eurotunnelnews.com/uk

Une version française du présent document est disponible sur notre site Internet ou peut vous être envoyée, sur demande adressée à : Eurotunnel, Centre d'Information des Actionnaires, BP 69, 62904 Coquelles Cedex, France.

How to take part

We would like to remind you that as a holder of Eurotunnel Units, **you are a shareholder of both Eurotunnel SA (ESA) and Eurotunnel P.L.C. (EPLC)**. As such, do not forget to take part in the general meeting of **each of these two companies**.

Whichever method of participation you choose, the procedure below must be followed carefully:

- **If your shares are registered in your name**, they must be registered at least two days before the date of the general meetings.
- **If you hold bearer shares**, the immobilisation certificate must reach our Registrars* at least two days before the date of the general meetings.

1

You do not wish to attend the meetings
You are strongly advised to use Eurotunnel's proxy forms
(For EPLC, only the proxy forms issued by the Company will be accepted)

You wish to appoint the Chairman as your proxy.

You are asking him to vote on your behalf.

- For **ESA**, tick the box: **"I appoint the Chairman of the meeting as my proxy"**
- For **EPLC**, do not write anything.

You wish to appoint another shareholder or your spouse as your proxy.

- For **ESA**, tick and complete the box: **"I appoint"**.
- For **EPLC**, complete the relevant box.

You wish to vote by post.

- For **ESA**, tick the box: **"I vote by post"**.
- For **EPLC**, indicate your voting instructions to your proxy (equivalent to a postal vote).

2

You wish to attend the meetings
Do not forget to bring your passport

You are a registered shareholder

Your name appears in the Register of Members kept by our Registrars*.

- ▶ In order to facilitate access to the meeting room, we recommend that **you tick box A at the top of Part A "I wish to attend the shareholder's meeting..."** to request an admission card.

In any event, do not forget to bring your passport.

You hold bearer shares

Your shares have been deposited with a financial intermediary, such as stock market company, on-line broker, or bank.

- ▶ **Tick box A at the top of Part A: "I wish to attend the shareholder's meeting"** and return the form in the prepaid envelope.
- ▶ Your financial intermediary will then send your request along with an immobilisation certificate to our Registrars*.
- ▶ Finally, you will receive your **admission card** by post directly at your home address. Access to the meeting room will be given on presentation of your admission card.

Important: As our Registrars* must receive your immobilisation certificate at least two days before the meetings, we strongly recommend you send your request for your admission card to your financial intermediary as soon as possible. Such intermediaries will not forward proxy forms to our Registrars after 24 July 2006.

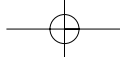
Whichever option you choose, please date and sign both parts A and B of the form and return in the prepaid envelope provided.

Important: Financial intermediaries will not forward the forms to our Registrars* after 24 July 2006.

* In the UK, Computershare Investor Services plc PO Box 82, The Pavilions, Bridgwater Road, Bristol BS99 7NH, Great Britain.
In France, CACEIS – Service Assemblées, 14, rue Rouget-de-Lisle 92862 Issy-les-Moulineaux cedex 9, France.

If you hold bearer shares, your financial intermediary will forward the form to our Registrars with the immobilisation certificate.

For full details of the legal requirements please see pages 4 and 5.



How to fill in parts A and B of the form

You are required to fill in both parts A and B of the form

You wish to appoint the Chairman as your proxy:
do not write anything in this space.

You wish to appoint another shareholder or your spouse as your proxy:
fill in this box.

Whichever option is used, date and sign both part A and part B
Ce document est disponible en français sur demande

Extraordinary general meeting
Eurotunnel P.L.C.
The 27 July 2006
Registered Office: UK Terminal, Ashford Road, Folkestone, Kent CT18 8XX
Registered in England N°01960271

PART B

PROXY FORM

I/We, the undersigned being (an) ordinary shareholder(s) in Eurotunnel P.L.C., hereby appoint the Chairman of the Meeting or the following person (note 1)

Please leave this box blank if you have selected the Chairman. Do not insert your own name(s).

as my/our proxy to attend and vote for me/us on my/our behalf at the Extraordinary General Meeting of Eurotunnel P.L.C. to be held in Calais on the 27th of July 2006 at 3.00pm, and at any adjournment thereof, in the manner indicated below.
Please indicate with an X in the appropriate box how your votes are to be cast (notes 2 and 5).
A summary of the proposed resolution is shown overleaf.

RESOLUTION	VOTE			RESOLUTION	VOTE			RESOLUTION	VOTE		
	FOR	AGAINST	WITHHELD (note 5)		FOR	AGAINST	WITHHELD (note 5)		FOR	AGAINST	WITHHELD (note 5)
1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	5	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	6	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	10	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	7	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	8	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	12	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

To be completed in all cases (notes 3 and 4)

Holder(s) of

Units

Signature

Date

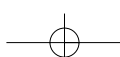
Only for personalised proxy forms kindly note: this form is issued only to the addressee(s) and is specific to the class of security and the unique designated account printed hereon. This personalised form is not transferable between different account holders, classes of security or uniquely designated accounts. Neither Eurotunnel nor Computershare Investor Services plc accepts liability for any instruction that does not comply with these conditions.

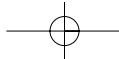
1. If you wish to appoint as your proxy a person other than the Chairman of the Meeting, delete the reference to the Chairman of the Meeting above, insert the name of your proxy in the space provided above and initial the deletion/insertion. Your proxy need not be a shareholder in Eurotunnel P.L.C.
2. If you do not indicate how your proxy should vote, your proxy may vote or abstain from voting at his/her discretion. Your proxy may also vote or abstain from voting on any other matter which may properly come before the meeting.
3. Where shares are held jointly by two or more persons and more than one of those persons seek to vote (whether in person or by proxy), the only vote accepted will be that cast by the first named of those persons in Eurotunnel P.L.C.'s register of members, or the vote of such person's proxy.
4. If the appointor is a corporation, this form must either be executed under the common seal of the corporation or be signed by an officer of the corporation duly authorised for that purpose, giving his or her full name and indicating the capacity in which he/she is signing.
5. Please note that a vote withheld has no legal effect and will not be counted in the votes for or against a resolution.
6. The boxes relating to resolutions 2 to 12 are reserved for additional resolutions that may be proposed by shareholders. If this document is accompanied by notice of any such additional resolution(s) please mark an x in the relevant boxes as appropriate. Otherwise, please disregard the boxes.

Fill in and/or correct your last name, first name and address.

Whichever option you choose, date and sign here.

You wish to vote by post:
indicate your voting instructions for each resolution.
This is equivalent to a postal vote.





You do not wish to attend the meetings:
tick this box.

You wish to attend the meetings.
Please do not forget to bring your passport
tick this box.

You wish to appoint the Chairman as your proxy:
tick this box.

Whichever option is used, date and sign both part A and part B
Ce document est disponible en français sur demande

IMPORTANT: Before selecting please see instructions on reverse side
WHICHEVER OPTION IS USED, DATE AND SIGN AT THE BOTTOM OF THE FORM

A. I wish to attend the shareholder's meeting and request an admission card: date and sign at the bottom of the form.
B. I prefer to use the postal voting form or the proxy form as specified below.

+ PART A Ordinary general meeting convened extraordinarily
Eurotunnel SA
The 27 July 2006
Société Anonyme with a share capital of 381 924 631 €
Registered office: 19, boulevard Malesherbes, 75008 Paris – France – 334 192 408 R.C.S. Paris – APE: 741 J

PROXY FORM

I VOTE BY POST
See reverse (1)

I vote **FOR** all the proposed resolutions approved by the Board of Directors **EXCEPT** those indicated by a shaded box - like this **■**, for which I vote **AGAINST** or I abstain.

1	2	3	4	5	6	7	8	9	A	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
10	11	12	13	14	15	16	17	18	B	<input type="checkbox"/>	<input type="checkbox"/>	G	<input type="checkbox"/>
19	20	21	22	23	24	25	26	27	C	<input type="checkbox"/>	<input type="checkbox"/>	H	<input type="checkbox"/>
28	29	30	31	32	33	34	35	36	D	<input type="checkbox"/>	<input type="checkbox"/>	J	<input type="checkbox"/>
37	38	39	40	41	42	43	44	45	E	<input type="checkbox"/>	<input type="checkbox"/>	K	<input type="checkbox"/>

In case amendments or new resolutions are proposed during the meeting:

- I support the Chairman of the meeting by vote on my behalf
- I abstain from voting in equivalent to a vote against
- I support (see reverse (2) M, Mr or Miss, to vote on my behalf

In order to be considered, this completed form must be received at the latest on 25 July 2006 at 3 p.m.

E238

Date & signature _____

FOR COMPANY'S USE ONLY

Account: _____ Registered: _____ Single vote: _____
 Number of shares: _____ Number of voting rights: _____

I APPOINT THE CHAIRMAN OF THE MEETING AS MY PROXY
date and sign the bottom of the form without completing it
See reverse (2)

I APPOINT: I may give my PROXY either to your spouse or to another shareholder - see reverse (2) to represent me at the above mentioned meeting.
M, Mrs or Miss _____
Address _____

CAUTION: concerning basic shares, your vote or proxy will not be counted unless these shares have been blocked from trading by the subcustodian within the prescribed period.

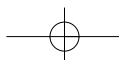
(Surname, first name, address of the shareholder (if this information is already supplied, please verify and correct if necessary))
See reverse (2)

You wish to vote by post:
tick here and follow the instructions.

Whichever option you choose, date and sign here.

You wish to appoint another shareholder or your spouse as your proxy:
tick here and write in the name of this person.

Fill in and/or correct your last name, first name and address.



Legal requirements

Eurotunnel P.L.C.

Notice is hereby given that an extraordinary general meeting of Eurotunnel P.L.C. will be held on 27 July 2006 at the *Complexe Sportif et Culturel Calypso*, rue Martin du Gard – 62100 Calais – France, from 3 p.m. (French time). Should the ordinary general meeting of Eurotunnel SA be postponed for lack of a quorum, the extraordinary general meeting of Eurotunnel P.L.C. would be adjourned to be held as soon as possible, on the same day and at the same place as the reconvened general meeting of Eurotunnel SA.

A shareholder entitled to attend and vote at the meeting may appoint a proxy to attend and, on a poll only, to vote on his or her behalf. A proxy need not be a shareholder of the Company. Completion and return of the form of proxy will not preclude shareholders from attending in person and voting at the meeting should they subsequently decide to do so. In that case, the form of proxy will be automatically revoked and only the vote during the meeting will be taken into account.

A form of proxy is enclosed which should be lodged with the Company's Registrars at the address printed on the form no later than 48 hours before the time of the meeting.

Only the proxy forms issued by the Company will be accepted.

To have the right to attend and vote at the meeting (and also for the purpose of calculating how many votes a person may cast), a registered shareholder must have his/her name entered on the register of shareholders at least 48 hours before the time of the meeting or of any adjournment of it. Changes to entries on the register after this time shall be disregarded in determining the rights of any person to attend or vote at the meeting.

Eurotunnel SA

Notice is hereby given that the ordinary general meeting convened extraordinarily of Eurotunnel SA will be held on 27 July 2006, at the *Complexe Sportif et Culturel Calypso*, rue Martin du Gard, 62100 Calais - France at 3 p.m. (French time). Should the quorum for such a meeting not be reached, the ordinary general meeting of Eurotunnel SA will be reconvened extraordinarily on 10 August 2006 at the same place and the same time.

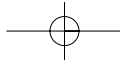
Any shareholder can take part in the general meeting, irrespective of the number of shares held.

In accordance with the law and the Company's constitutional documents, the following may attend the meeting, appoint a proxy (Chairman, another shareholder or his/her spouse) or vote by post:

- registered shareholders whose name appears on the Register at least two days before the date of the meeting;
- holders of bearer shares who have immobilised their holding at least two days before the date of the meeting. The immobilisation certificate must therefore be received by our Registrars on 25 July 2006 at 3 p.m. (French time) at the latest.

In order to attend, shareholders must request an admission card. Holders of bearer shares must request it through their financial intermediary (bank, financial adviser, stock broker...) and registered shareholders through our Registrars. Such a request is deemed to constitute a request to immobilise their holding between the date of the request and the date of the meeting. The financial intermediary will send to our Registrars a certificate confirming the fact that no transaction can take place in relation to the said holding.

Only registered shareholders and bearer shareholders who can justify that they have immobilised their holding will be allowed to attend the meeting.



Shareholders who have already voted will not be allowed to attend.

No person accompanying shareholders will be allowed in the meeting room.

Shareholders may opt not to attend the meeting, and participate as follows:

- appoint the Chairman as their proxy;
- appoint another shareholder or their spouse (individual or legal entity) as their proxy;
- send in a proxy form with no named proxy;
- vote by post.

Proxy and postal voting forms will be sent from 29 June 2006 to all registered shareholders and to bearer shareholders holding, at that date, 1,000 or more shares.

Shareholders who have not received the proxy and postal voting forms may obtain them either through their financial intermediary or by calling the Shareholder Information Centre 0845 7697 397.

The proxy and postal voting forms must reach our Registrars at least two days before the date of the meeting.

For bearer shareholders, to the extent that holdings must be immobilised at least two days before the meeting, it is recommended that they return their proxy or postal voting forms **without delay** to their financial intermediary, who alone can immobilise their holding. The intermediary will then forward the form to our Registrars together with the immobilisation certificate.

Important: Intermediaries will not forward any document to our Registrars after 24 July 2006.

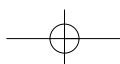
For registered shareholders, the proxy or postal voting form must be received by our Registrars at least two days before the meeting.

No shareholder can: (i) attend the meeting and vote for a part of his holding, and (ii) also appoint a proxy to attend and vote for the balance of his holding. A shareholder who attends the meeting cannot use any other means of voting apart from voting for the whole of his holding.

Should the form indicate the appointment of both a proxy and a postal vote, only the latter will be taken into account.

A shareholder having voted by post within the prescribed timescales will be allowed, neither to attend the meeting, nor to appoint a proxy to attend and vote on his behalf.

For all proxy appointments which do not include the name of the proxy, the Chairman of the meeting will vote in favour of the resolutions presented or approved by the Board of Directors and vote against any other proposed resolution.



Extraordinary general meeting of Eurotunnel P.L.C.

Agenda

Ordinary resolution

- General principles of the financial restructuring plan.

Presentation of the resolution

The general principles of the financial restructuring plan are presented in detail in the enclosed report of the Board.

Proposed resolution

It is resolved that the general principles of the financial and legal restructuring presented to shareholders by the Board of Directors be and are hereby approved;

and that the Directors:

be and are hereby authorised to finalise the financial restructuring, the principal terms of which were presented to the shareholders, so that a public exchange offer be carried out for which the offer documents, approved by the regulators, will contain a full and detailed description of each of the said constituent parts, in order for the shareholders to decide, on the basis of all relevant information, whether they wish to see the restructuring effectively implemented by bringing their ESA/EPLC Units to the offer.

By order of the Board

Séverine Garnham
Secretary

25 June 2006

Eurotunnel P.L.C.
Registered office: UK Terminal, Ashford Road, Folkestone,
Kent CT18 8XX, United Kingdom
Registered in England and Wales No. 01960271

Ordinary general meeting extraordinarily convened of Eurotunnel SA

▶ Agenda

- Special report of the *Commissaires aux Comptes* (Auditors) relating to the *procédure d'alerte* (warning procedure);
- General principles of the financial restructuring plan ;
- Authority for formalities.

▶ Explanation of the resolutions

1st resolution: Warning procedure (*procédure d'alerte*)

Statutory auditors have a duty to alert the Chairman of the Board of Directors when they have knowledge of matters which may compromise the continuity of the business within the following twelve months, in order to request that he should present to them the steps which he intends to take.

The *Commissaires aux Comptes* issued such a letter dated 6 February 2006 to the Chairman, who replied on 22 February 2006.

Deeming that uncertainties remained, the Auditors issued a letter dated 3 March 2006 requesting that the Board should be convened to deliberate this issue.

This Board meeting took place on 21 March, with the *Commissaires aux Comptes* present.

The Chairman replied to the *Commissaires aux Comptes*, for and on behalf of the Board, on 29 March.

Considering that uncertainties had not been fully lifted, the *Commissaires aux Comptes* asked the Board, by letter dated 12 April, to convene a general meeting of shareholders in order to present to the shareholders their special report on this *procédure d'alerte*.

2nd resolution: General principles of the financial restructuring plan

The general principles of the financial restructuring plan are presented in detail in the accompanying document prepared by the Board.

3rd resolution: Authority for formalities

The object of this resolution is to confer necessary authority to any person who would be required to carry out any necessary filings or other legal formalities relating to this general meeting before the clerk of the Commercial Court (*Tribunal de Commerce*) in Paris.

▶ Proposed resolutions

1st resolution: Special report presented by the *Commissaires aux Comptes* (Auditors) on the Warning Procedure (*procédure d'alerte*)

The general meeting, acting in accordance with the rules as to quorum and majority applicable to ordinary general meetings, notes the special report presented by the *Commissaires aux Comptes* (Auditors) concerning the Warning Procedure (*procédure d'alerte*).

2nd resolution: General principles of the financial restructuring plan

The general meeting, acting in accordance with the rules as to quorum and majority applicable to ordinary general meetings, approves the general principles of the financial and legal restructuring plan presented to the shareholders by the Board of Directors.

Consequently, the general meeting:

authorises the Board of Directors to finalise the financial restructuring, the principal terms of which were presented to the shareholders, so that a public exchange offer be carried out for which the offer documents, approved by the regulators, will contain a full and detailed description of each of the said constituent parts, in order for shareholders to decide, on the basis of all relevant information, whether they wish to see the restructuring effectively implemented by bringing their ESA/EPLC Units to the offer.

3rd resolution: Authority for formalities

The general meeting, acting in accordance with the rules as to quorum and majority required for ordinary general meetings, gives authority to the bearer of the original, an extract or copy of the minutes of the present general meeting to accomplish the necessary filings and formalities.

Ordinary general meeting extraordinarily convened of Eurotunnel SA (continued)

Eurotunnel SA

Société Anonyme au capital social de 381 924 631 €
Siège social : 19, boulevard Malesherbes, 75008 Paris.
334 192 408 R.C.S. Paris – APE : 741 J.

Avis de convocation

MM. les actionnaires sont informés qu'ils sont convoqués à l'assemblée générale ordinaire convoquée extraordinairement de la Société qui doit se tenir le 27 juillet 2006 au Complexe Sportif et Culturel Calypso, rue Martin du Gard, 62100 Calais, à 15 h 00, aux fins de délibérer sur l'ordre du jour suivant :

Ordre du jour

- Rapport spécial des Commissaires aux Comptes relatif à la procédure d'alerte ;
- Principes directeurs du schéma de restructuration financière ;
- Pouvoirs pour les formalités.

Projets de résolutions

1^{ère} résolution : Rapport spécial des Commissaires aux Comptes relatif à la procédure d'alerte

L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, prend acte du rapport spécial des Commissaires aux Comptes relatif à la procédure d'alerte.

2^e résolution : Principes directeurs du schéma de restructuration financière

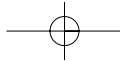
L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, approuve les principes directeurs du schéma de restructuration financière et juridique présenté aux actionnaires par le Conseil d'Administration.

En conséquence, l'assemblée générale :

autorise le Conseil d'Administration à faire le nécessaire pour finaliser la restructuration financière dont les modalités principales ont été présentées aux actionnaires, afin de permettre que soit effectuée une Offre Publique d'Echange pour laquelle les documents d'offre, visés par les régulateurs, contiendront un descriptif exhaustif et détaillé de chacun de ses éléments, ceci afin de permettre aux actionnaires de décider, en toute connaissance, s'ils permettent la mise en place effective de cette restructuration par l'apport de leurs Unités ESA/EPLC à cette offre.

3^e résolution : Pouvoirs

L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, confère tous pouvoirs au porteur d'un original, d'un extrait ou d'une copie du procès-verbal de la présente assemblée pour effectuer tous dépôts ou formalités nécessaires.



Modalités de participation à l'assemblée générale

Pour participer à l'assemblée :

Conformément à la loi et aux statuts, pourront assister en personne à cette assemblée, donner pouvoir (au Président, à un autre actionnaire ou à son conjoint) pour se faire représenter ou voter par correspondance :

- Les titulaires d'actions au nominatif français et anglais inscrits en compte nominatif deux jours au moins avant la date de l'assemblée.
- Les titulaires d'actions au porteur qui auront fait immobiliser leurs titres deux jours au moins avant la date de l'assemblée. Le certificat d'immobilisation doit, en conséquence, être reçu par CACEIS Corporate Trust - Service Assemblées, 14, rue Rouget de Lisle, 92862 Issy-les-Moulineaux Cedex 9 au plus tard le 25 juillet à 15 h 00.

Les actionnaires souhaitant assister personnellement à l'assemblée doivent adresser à leur intermédiaire financier une demande de carte d'admission.

A défaut d'assister personnellement à l'assemblée, les actionnaires pourront choisir entre l'une des formules suivantes :

- donner pouvoir au Président
- adresser un pouvoir à la Société sans indication de mandataire : ce pouvoir sera exercé par le Président de l'assemblée ;
- donner pouvoir à un autre actionnaire ou à leur conjoint ;
- voter par correspondance.

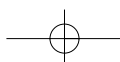
Pour obtenir le formulaire de pouvoir et de vote par correspondance :

Les formulaires de pouvoir et de vote par correspondance seront adressés à partir du 29 juin 2006 aux actionnaires titulaires d'actions au nominatif ainsi qu'aux actionnaires au porteur détenant 1 000 titres ou plus.

Les actionnaires qui n'auraient pas reçu les formulaires de pouvoir et de vote par correspondance pourront se les procurer, soit en s'adressant à leur intermédiaire financier, soit en s'adressant au centre d'information des actionnaires au numéro vert suivant : 0 800 00 10 12.

Pour retourner le formulaire de pouvoir et de vote par correspondance :

Les formulaires doivent être impérativement reçus par CACEIS deux jours avant l'assemblée pour être pris en compte, soit au plus tard le 25 juillet 2006 à 15 h 00. En conséquence, les intermédiaires financiers ne transmettront plus à CACEIS les formulaires de pouvoir ou de vote par correspondance à compter du 24 juillet 2006.



Summary of Eurotunnel SA results for the past five years

(in euros)	2004	2003	2002	2001	2000
Capital at year end					
Called up share capital	381,917,132	381,914,599	354,382,674	312,637,103	317,654,432
Total ordinary shares in issue	2,546,114,213	2,546,097,327	2,362,551,164	2,084,247,356	2,083,676,484
Maximum number of shares to be created through the exercise of warrants or the conversion of debt instruments ⁽¹⁾	508,403,120	193,595,611 ⁽²⁾	464,602,293 ⁽⁴⁾	630,334,470 ⁽³⁾	684,101,156 ⁽²⁾
Profit and loss account					
Turnover	7,358,987	4,340,987	3,086,022	11,758,209	3,636,192
Profit/loss before tax, profit share and before depreciation and other provisions	60,206	199,096	33,051	4,930,716	1,688,971
Tax on profits	33,750	33,750	45,000	34,301	49,546
Profit/loss after tax, profit share and after depreciation and other provisions	(405,172,887)	(717,399,891)	(11,949)	4,896,415	1,639,425
Dividend	–	–	–	–	–
Earnings per share					
Profit/loss after tax, profit share and before depreciation and other provisions	ns	ns	ns	ns	ns
Profit/loss after tax, profit share, depreciation and other provisions	(0.16)	(0.28)	ns	ns	ns
Dividend per share	–	–	–	–	–

⁽¹⁾ Please see note 6 of the ESA accounts.

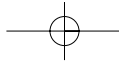
⁽²⁾ On the assumption that all of the 2001 and 2003 Warrants are exercised and that the proceeds of the exercise of the Warrants are used to pay part of the 457,052,703 Equity Notes.

⁽³⁾ On the assumption that all of the 2003 Warrants are exercised and that the proceeds of the exercise of the Warrants are used to pay part of the 457,052,703 Equity Notes.

⁽⁴⁾ On the assumption that all of the 2003 Warrants are exercised and that the proceeds of the exercise of the Warrants are used to pay part of the 181,382,196 Equity Notes.

⁽⁵⁾ On the assumption that, as anticipated but subject to shareholder approval, stabilisation advances and notes are repaid by the issue of 128,727,558 Units.

NB: As at the date of this document, the accounts for the year ended 31 December 2005 are not approved by the Board of Directors.



Request for documentation

Documentation available upon request for Eurotunnel SA

In accordance with French law, the documents listed below relating to the general meeting of Eurotunnel SA are available upon request:

- a. Report of the board of Directors to the general meeting,
- b. Special report of the *Commissaires aux Comptes* to the general meeting,
- c. Summary review,
- d. Summary of Eurotunnel SA results for the past five years,
- e. Agenda of the meeting and proposed resolutions presented by the Directors to the shareholders and, as the case may be, text and explanation of the proposed resolutions presented by shareholders,
- f. List of directors as well as details of other appointments,
- g. Proxy forms and postal voting forms.

The shareholders who wish to receive a copy of the above mentioned documents may fill in the form below and send it to the Shareholder Information Centre.

The documents listed above, as well as the register of shareholders and all documents which must be made available to shareholders, may be consulted within the periods prescribed by law at the registered office of Eurotunnel SA during office hours.

Request for documentation

To be returned to: Eurotunnel, Shareholder Information Centre, PO Box 302, Folkestone, Kent CT 19 4QX, United Kingdom.

I, the undersigned⁽¹⁾ Name (Mr/Mrs/Ms):

First name: Address:

Holder of: registered shares bearer shares⁽²⁾.

wish to receive at the above address the documents or the information referred to in articles 133,135 and 138 of the *décret n° 67-236* of 23 March 1967, related to the ordinary general meeting to take place on 27 July 2006, except for documents attached to this document.

Electronically at the following address:

At on

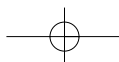
Signature:

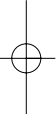
In accordance with article 138 paragraph 3 of the law n° 67-236 of 23 March 1967, registered shareholders can receive upon request the documents and the information referred to above for all forthcoming general meetings.

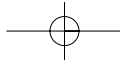
NB: if the information contained in this document is used to compile a computerised file containing names, they will be subject to the restrictions contained in law 78-17 of 6 January 1978, in particular in respect of the right of access and rectification which can be exercised by the person concerned.

⁽¹⁾ For legal entities, please indicate the entity's name.

⁽²⁾ Please enclose a copy of immobilisation certificate for bearer shares to be issued by your financial intermediary.







Eurotunnel SA

Société Anonyme au capital de 381 924 631 euros
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Siège social : 19, boulevard Malesherbes, 75008 Paris, France

Eurotunnel P.L.C.

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