

IMPORTANT NOTICE

ADDITIONAL RESOLUTIONS – GENERAL MEETINGS OF 27 JULY 2007

EUROTUNNEL P.L.C.

NOTICE IS HEREBY given that, under Section 376(1) of the Companies Act 1985, Groupe Eurotunnel SA, a member of the Company representing not less than one-twentieth of the total voting rights of all the members having at the date of the request a right to vote at the next Annual General Meeting of the Company to be held on 27 July 2007 at Coquelles, France, has requested that the following resolution be moved thereat as a special resolution:

RESOLUTION 10

THAT the name of the Company be changed to **TNU PLC**

The board of Eurotunnel P.L.C. unanimously recommends that you vote in favour of this resolution.

Shareholders are informed that the form of proxy enclosed with the Notice of the said Annual General Meeting enables them to vote on this additional resolution by ticking the appropriate box opposite number 10.

Eurotunnel P.L.C. registered in England no. 01960271

Registered office: UK Terminal, Ashford Road, Folkestone, Kent, CT18 8XX

EUROTUNNEL SA

Groupe Eurotunnel SA of 19, boulevard Malesherbes, 75008 Paris, France, 483 385 142 RCS Paris, having justified that it holds the relevant proportion of the capital of the Company set out in articles R.225-71, and L.225-120 of the French Commercial Code, has requested that the following resolution be proposed:

19th resolution: Change of name
to be considered at the extraordinary general meeting

The general meeting, acting in accordance with the rules as to quorum and majority applicable to extraordinary general meetings, resolves to change the name of the company which will henceforth be **TNU SA** and consequently to amend article 3 of the constitutional documents of the company.

The Board of Eurotunnel SA unanimously recommends that you vote in favour of this resolution.

Shareholders are informed that the single form of postal vote and proxy enclosed with the Notice of Meeting enables them to vote on this additional resolution by ticking as appropriate the box number 19.

Eurotunnel S.A., société anonyme with a share capital of € 381,924,631.95 - 334 192 408 RCS Paris

Registered office: 19, boulevard Malesherbes, 75008 Paris, France

CANCELLATION OF LISTING IN THE UNITED KINGDOM

Further to the acquisition by Groupe Eurotunnel SA of over 90% of the number of Eurotunnel Units in issue carrying the required voting rights in both Eurotunnel SA and Eurotunnel P.L.C., as a result of the Exchange Tender Offer forming part of the implementation of the Eurotunnel Safeguard Plan approved by the Paris Commercial Court on 15 January 2007, notice is hereby given that an application will be made to cancel the listing of the Units on the Official List of the UK Listing Authority and their admission to trading on the London Stock Exchange. The notice period of no less than 20 business days prior to cancellation will commence on 29 June 2007. It is anticipated that the cancellation will take place on or around 27 July 2007.