



**ANNUAL GENERAL MEETING OF EUROTUNNEL P.L.C.
ORDINARY AND EXTRAORDINARY GENERAL MEETING OF
EUROTUNNEL SA**

27 July 2007 at 4 p.m. (French time)

Salle Calquella, Chemin Rouge Cambre, 62231 Coquelles, France

Eurotunnel Unitholders are informed that the general meetings of Eurotunnel SA and Eurotunnel P.L.C. will be held (on first notice) on 27 July 2007 at 4 p.m. (French time) at salle Calquella, Chemin Rouge Cambre, 62231 Coquelles, France.

In accordance with French legal requirements, notice of the general meeting of Eurotunnel SA, including the agenda and proposed resolutions, is published today in the Bulletin des Annonces Légales Obligatoires in France.

The notices of meetings and forms of proxy will be sent to all remaining registered shareholders of Eurotunnel SA/P.L.C. following the Settlement Date of the exchange tender offer ("the Offer") launched by Groupe Eurotunnel SA ("GET SA") on 10 April 2007 which forms part of the Reorganisation of Eurotunnel pursuant to the Safeguard Plan ratified by the Paris Commercial Court on 15 January 2007.

Eurotunnel Unitholders who have tendered all of their Eurotunnel Units to the Offer will not be entitled to attend and vote at these meetings.

For additional information, Unitholders may contact:

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