

**Annual General Meeting
TNU PLC
Ordinary General Meeting
TNU SA**

Notice of meeting

27 June 2008 at 5.45 p.m. (French time)

Complexe Calypso

Rue Martin du Gard

62100 Calais

FRANCE

(Registration from 5.15 p.m. - French time)

The agenda and proposed resolutions for the general meetings of TNU PLC and TNU SA which will be held on 27 June 2008 at 5.45 p.m. (French time) at Complexe Calypso, rue Martin du Gard, 62100 Calais, France, are presented on pages 5 to 7 of this document. In compliance with legal requirements, the notice of meeting of TNU SA is presented in French and in English.

A proxy form for the general meeting of TNU PLC and a single proxy/postal voting form for the general meeting of TNU SA are included with this document.

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For more information:

- **TNU Shareholders**
UK Terminal
Ashford Road
Folkestone
Kent CT18 8XX
UK
- **tnu@eurotunnel.com**

Legal requirements

TNU PLC

Notice is hereby given that the Annual General Meeting of TNU PLC will be held on 27 June 2008 at 5.45 p.m. (French time) at Complexe Calypso, rue Martin du Gard, 62100 Calais, France.

A registered member may appoint one or more proxies (who need not be a member of the Company) to exercise all or any of his rights to attend and to speak and vote at a meeting of the Company provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him. Completion and return of the form of proxy will not preclude shareholders from attending in person and voting at the meeting should they subsequently decide to do so; in such a case, the proxy will be cancelled.

A proxy form is enclosed which should be lodged with the Company's Registrars at the address printed on the form no later than 48 hours before the time of the meeting.

Only the proxy forms issued by TNU PLC will be accepted.

To have the right to attend and vote at the meeting (and also for the purpose of calculating how many votes a person may cast), a registered shareholder must have his/her name entered on the register of shareholders at least 48 hours before the time of the meeting or of any adjournment of it. Changes to entries on the register after this time shall be disregarded in determining the rights of any person to attend or vote at the meeting.

TNU SA

Notice is hereby given that the ordinary general meeting of TNU SA will be held on first notice on 27 June 2008 at 5.45 p.m. (French time) at Complexe Calypso, rue Martin du Gard, 62100 Calais - France.

Any shareholder, regardless of the number of shares held, can participate in the general meeting either in person or by appointing his/her spouse or another shareholder as their proxy to attend and vote at the meeting on their behalf, or can communicate his/her vote by post.

Pursuant to article R.225-85 of the French Commercial Code, in order to participate in the general meeting, a person must have the shares registered in their name either in a stock account in their name or that of their intermediary at the latest at 0.00 a.m. (French time) on the third clear day preceding the day of the meeting, either on the register maintained by the Company's Registrars or in a bearer stock account maintained by a duly authorised financial intermediary.

Shareholders wishing to attend in person will be able to request an admission card as follows:

(a) registered shareholders can request an admission card directly from the Registrars, either in writing to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS13 8AE, or by telephoning the helpline number 0870 703 0039;

(b) bearer shareholders will need to request from the duly authorised financial intermediary who manages their stock account, that the Registrars send the shareholder the admission card on receipt by the Registrars from the financial intermediary of the participation certificate.

Shareholders wishing to attend the meeting and who have not received their admission card on the third clear day preceding the holding of the meeting by 0.00 a.m. (French time) will need to present a participation certificate issued by their financial intermediary in accordance with applicable regulations. In any event, any shareholder wishing to attend the meeting must, on the day, present a form of identification.

Shareholders who do not wish to attend the meeting in person but who wish to be represented or to vote by post must:

a) for registered shareholders, send back the duly completed proxy/postal voting form to the Company's Registrars, Computershare Investor Services PLC, at the address indicated above.

(b) for bearer shareholders, request from their duly authorised financial intermediary who manages their stock account, a proxy/postal voting form and return it duly completed to the financial intermediary who will be responsible for forwarding the form together with the participation certificate to TNU's Registrars.

A shareholder having voted by post or returned a proxy form or requested an admission card or a participation certificate can no longer opt for a different mode of participation in the meeting.

A shareholder having voted by post or returned a proxy form, or requested an admission card or a participation certificate can nevertheless dispose of all or part of his/her holding until the day of the meeting.

However, should disposal occur before 0.00 a.m. (French time) on the third clear day preceding the meeting, the duly authorised financial intermediary must notify the transfer to TNU or its Registrars and must supply all necessary information to enable TNU to annul or modify accordingly, as the case may be, the vote expressed by post or proxy or the request for an admission card or participation certificate.

No transfer of shares, in any form, taking place after 0.00 a.m. (French time) on the third clear day preceding the meeting shall be notified or taken into account, notwithstanding any agreement to the contrary.

In order to obtain the single proxy and postal voting form:

A single proxy and postal voting form has been sent to registered shareholders together with this Notice of Meeting.

Single proxy/postal voting forms for bearer shareholders are available on request either from their financial intermediary or from TNU Actionnariat, BP 69, 62904 Coquelles Cedex, France or by email tnu@eurotunnel.com.

To return the single proxy/postal voting form:

In order to be taken into account, the single form (whether used as a proxy or as a postal vote) must be sent and received by Computershare Investor Services PLC at the latest two days before the meeting, i.e. Wednesday 25 June 2008 by 5.45 p.m. (French time).

Persons who are unable to produce proof that they are a shareholder in the form of a participation certificate, and shareholders having already voted, will not be allowed to enter the meeting room. Please note that shareholders may not be accompanied into the meeting room.

A shareholder cannot take part in the meeting, express his/her vote in respect of some of their holding and, at the same time, appoint a proxy to attend and vote the remainder of his/her holding; a shareholder who chooses to attend the meeting in person cannot use any other means to vote than vote himself during the meeting for the whole of his holding.

Should the single proxy/postal voting form be completed as a proxy and as a postal voting form, only the postal vote will be taken into account.

Any proxy given without any indication as to the person appointed will be deemed to be given to the Chairman of the Meeting to vote in favour of the resolutions approved by the Board of Directors and to vote against any other proposed resolutions.

TNU PLC

Notice of annual general meeting

Notice is hereby given that the annual general meeting of TNU PLC (the "Company") will be held on 27 June 2008 at Complexe Calypso, rue Martin du Gard - 62100 Calais - France at 5.45 p.m (French time) to consider and, if thought fit, pass the ordinary resolutions below.

Ordinary resolutions:

Resolution 1

THAT the report of the directors and the accounts of the Company for the year ended 31 December 2007, together with the report of the auditors thereon be received.

Resolution 2

THAT Henri Rouanet, who retires by rotation in accordance with the provisions of the Articles of Association of the Company, be re-elected.

Resolution 3

THAT Association de Defense des Actionnaires d'Eurotunnel (ADACTE), who retires by rotation in accordance with the provisions of the Articles of Association of the Company, be re-elected.

Resolution 4

THAT the retiring auditors, KPMG Audit plc, having consented to act, be re-elected and that the directors be authorised to determine their remuneration.

By Order of the Board of Directors
Séverine Garnham
Secretary

13 May 2008

TNU PLC
Registered Office: UK Terminal, Ashford Road,
Folkestone, Kent CT18 8XX
Registered in England and Wales No. 01960271

A registered member may appoint one or more proxies (who need not be a member of the Company) to exercise all or any of his rights to attend and to speak and vote at a meeting of the Company provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him. Completion and return of the form of proxy will not preclude shareholders from attending in person and voting at the meeting should they subsequently decide to do so; in such a case, the proxy will be cancelled. A form of proxy is enclosed for registered shareholders, which should be lodged with the Company's Registrars at the address printed on the form no later than 48 hours before the time of the meeting.

Only the forms of proxy issued by the Company will be accepted.

To have the right to attend and vote at the meeting (and also for the purpose of calculating how many votes a person may cast), a registered shareholder must have his/her name entered on the register of shareholders at least 48 hours before the time of the meeting or any adjournment of it. Changes to entries on the register after this time shall be disregarded in determining the rights of any person to attend or vote at the meeting.

Ordinary General Meeting of TNU SA

Agenda relating to the ordinary general meeting

- Directors' Management Report;
- Report of the Board of Directors to the ordinary general meeting of 27 June 2008;
- Report of the Chairman of the Board of Directors pursuant to article L.225-37 of the French Commercial Code;
- General report of the *Commissaires aux Comptes* on the accounts for the year ended 31 December 2007;
- Special report of the *Commissaires aux Comptes* on regulated contracts and commitments pursuant to article L.225-38 of the French Commercial Code;
- Special report of the *Commissaires aux Comptes* pursuant to article L.225-235 on the report of the Chairman of the Board of Directors pursuant to article L.225-37 of the French Commercial Code;
- Consideration and approval of the statutory accounts for the year ended 31 December 2007;
- Consideration and approval of the combined accounts for the year ended 31 December 2007;
- Appropriation of the income statements for 2007;
- Approval of regulated contracts and commitments pursuant to article L.225-38 of the French Commercial Code;
- Approval of regulated contracts and commitments entered into by the Company within the scope of the restructuring of intra-group debt covered by the special report of the *Commissaires aux Comptes*;
- Approval of regulated contracts and commitments entered into by the Company within the scope of the 28 June 2007 closing covered by the special report of the *Commissaires aux Comptes*;
- Authority for formalities.

Resolutions proposed to the ordinary general meeting of 27 June 2008

Resolution 1: Consideration and approval of the 2007 statutory accounts

The general meeting, acting in accordance with the rules as to quorum and majority applicable to ordinary general meetings, having considered the reports of the directors and the *Commissaires aux Comptes*, approves the statutory accounts of the Company for the year ended 31 December 2007 as presented and which show a profit of €2,920, together with the transactions reflected in those accounts and summarised in such reports.

Resolution 2: Appropriation of the income statements for 2007

The general meeting, acting in accordance with the rules as to quorum and majority applicable to ordinary general meetings, on the recommendation of the directors, resolves to transfer the profit of €2,920 for the year ended 31 December 2007 to the legal reserve account.

As required by law, the general meeting records that the Company has not paid any dividend in respect of any of the last three financial years.

Resolution 3: Consideration and approval of 2007 combined accounts

The general meeting, acting in accordance with the rules as to quorum and majority applicable to ordinary general meetings and having considered the reports of the directors and the *Commissaires aux Comptes*, approves the combined accounts of the TNU Group for the year ended 31 December 2007 as presented and which show a loss of €37,542,696 together with the transactions reflected in those accounts and summarised in such reports.

Resolution 4: Approval of regulated contracts and commitments referred to in the special report of the *Commissaires aux Comptes* pursuant to article L.225-38 of the French Commercial Code for the 2007 financial year.

The general meeting, acting in accordance with the rules as to quorum and majority applicable

to ordinary general meetings, having considered the report of the directors and the special report of the *Commissaires aux Comptes* on regulated contracts and commitments falling within the scope of article L.225-38 of the French Commercial Code, approves such reports and contracts.

Resolution 5: Approval of the regulated contracts and commitments entered into by the Company and referred to in the special report of the *Commissaires aux Comptes* and relating to intra-group debt reorganisation

The general meeting, acting in accordance with the rules as to quorum and majority applicable to ordinary general meetings (i) having considered the report of the directors and the special report of the *Commissaires aux Comptes* on regulated contracts and commitments referred to in article L.225-38 of the French Commercial Code setting out the circumstances which did not permit the prior approval of the Company being granted for the amended loan of 28 June 2007, ratifies the execution by the Company of the said amended loan in accordance with article L.225-42 of the French Commercial Code, (ii) having considered the report of the directors and the special report of the *Commissaires aux Comptes* on regulated contracts and commitments referred to in article L.225-38 of the French Commercial Code setting out the circumstances which did not permit the prior approval of the Company being granted for the amended loan notes of 28 June 2007, ratifies the execution by the Company of the said amended loan notes in accordance with article L.225-42 of the French Commercial Code, (iii) having considered the report of the directors and the special report of the *Commissaires aux Comptes* on regulated contracts and commitments referred to in article L.225-38 of the French Commercial Code setting out the circumstances which did not permit the prior approval of the Company being granted for the master deed of novation of 7 November 2007, ratifies the execution by the Company of the said master deed of novation in accordance with article L.225-42 of the French Commercial Code.

Resolution 6: Approval of the regulated contracts and commitments entered into by the Company and referred to in the special report of the *Commissaires aux Comptes* and relating to the 28 June 2007 closing

The general meeting, acting in accordance with the rules as to quorum and majority applicable to ordinary general meetings having considered the report of the directors and the special report of the *Commissaires aux Comptes* on regulated contracts and commitments referred to in article L.225-38 of the French Commercial Code setting out the circumstances which did not permit the prior approval of the Company being granted for the deed of indemnity for the benefit of Law Debenture Trustees Limited of 28 June 2007, ratifies the execution by the Company of the said Deed of Indemnity for the benefit of Law Debenture Trustees Limited in accordance with article L.225-42 of the French Commercial Code.

Resolution 7: Authority for formalities

The general meeting, acting in accordance with the rules as to quorum and majority applicable to ordinary general meetings confers all necessary powers on the bearer of an original, an extract or a copy of the minutes of this general meeting for purpose of carrying out such filings or formalities as may be necessary.

TNU SA

Société Anonyme au capital social de 260.105.596,87 €

Siège social : 19, boulevard Malesherbes, 75008 Paris. 334 192 408 R.C.S. Paris - APE : 741 J.

Avis de convocation

MM. les actionnaires sont informés qu'ils sont convoqués à l'assemblée générale ordinaire de la Société qui doit se tenir le 27 juin 2008 à 17h45 (heure de Paris) sur première convocation au Complexe Calypso, rue Martin du Gard, 62100 Calais, France, aux fins de délibérer sur l'ordre du jour suivant :

Ordre du Jour

> Résolutions de la compétence de l'assemblée générale ordinaire

- Rapport de gestion du Conseil d'administration ;
- Rapport du Conseil d'administration à l'assemblée générale ordinaire du 27 juin 2008 ;
- Rapport du Président du Conseil d'administration visé par l'article L.225-37 du Code de commerce ;
- Rapport général des Commissaires aux Comptes sur les comptes de l'exercice clos le 31 décembre 2007 ;
- Rapport spécial des Commissaires aux Comptes sur les conventions et engagements visés à l'article L.225-38 du Code de commerce ;
- Rapport spécial des Commissaires aux Comptes établi en application de l'article L.225-235 sur le rapport du Président du Conseil d'administration visé par l'article L.225-37 du Code de commerce ;
- Examen et approbation des comptes sociaux de l'exercice clos le 31 décembre 2007 ;
- Examen et approbation des comptes combinés de l'exercice clos le 31 décembre 2007 ;
- Affectation du résultat de l'exercice clos le 31 décembre 2007 ;
- Approbation des conventions réglementées et engagements visés à l'article L.225-38 du Code de commerce ;
- Approbation de la conclusion par la Société de conventions réglementées et engagements visés au rapport spécial des Commissaires aux Comptes dans le cadre de la réorganisation de la dette intra-groupe ;
- Approbation de la conclusion par la Société de conventions réglementées et engagements visés au rapport spécial des Commissaires aux Comptes dans le cadre du closing du 28 juin 2007 ;
- Pouvoirs pour les formalités.

PROJETS DE RESOLUTIONS A L'ASSEMBLEE GENERALE ORDINAIRE DU 27 JUIN 2008

> Résolutions de la compétence de l'assemblée générale ordinaire

1^{ère} résolution : Examen et approbation des comptes sociaux de l'exercice 2007

L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, après avoir pris connaissance des rapports du Conseil d'administration et des Commissaires aux Comptes, approuve les comptes annuels de la Société arrêtés au 31 décembre 2007, tels qu'ils sont présentés et qui font apparaître un bénéfice de 2.920 €, ainsi que les opérations traduites dans ces comptes et résumées dans ces rapports.

2^{ème} résolution : Affectation du résultat de l'exercice 2007

L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, décide, sur proposition du Conseil d'administration, d'affecter le bénéfice de l'exercice clos le 31 décembre 2007 s'élevant à 2.920 € au compte de réserve légale.

L'assemblée générale prend acte, conformément aux dispositions légales, que la Société n'a pas distribué de dividendes au titre des trois derniers exercices.

3^{ème} résolution : Examen et approbation des comptes combinés de l'exercice 2007

L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, après avoir pris connaissance des rapports du Conseil d'administration et des Commissaires aux Comptes, approuve les comptes combinés du Groupe TNU arrêtés au 31 décembre 2007, tels qu'ils sont présentés et qui font apparaître une perte de 37.642.696 €, ainsi que les opérations traduites dans ces comptes et résumées dans ces rapports.

4^{ème} résolution : Approbation des conventions réglementées et engagements visés au rapport spécial des Commissaires aux Comptes en application de l'article L.225-38 du Code de commerce pour l'exercice 2007

L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, après avoir pris connaissance du rapport du Conseil d'administration à l'assemblée générale et du rapport spécial des Commissaires aux Comptes sur les conventions réglementées et engagements visés à l'article L.225-38 du Code de commerce, approuve lesdits rapports et les conventions et engagements conclus depuis la clôture de l'exercice écoulé qui y sont visés.

5^{ème} résolution : Approbation de la conclusion par la Société de conventions réglementées et engagements visés au rapport spécial des Commissaires aux Comptes dans le cadre de la réorganisation de la dette intra-groupe

L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, (i) connaissance prise du rapport du Conseil d'administration et du rapport spécial des Commissaires aux Comptes sur les conventions et engagements visés à l'article L.225-38 du Code de commerce exposant les circonstances en raison desquelles la procédure d'autorisation préalable, pour l'approbation de la conclusion par la Société du Contrat de crédit révisé du 28 juin 2007, n'a pu être respectée, ratifie conformément aux dispositions de l'article L.225-42 du Code de commerce la conclusion par la Société dudit Contrat de crédit révisé, (ii) connaissance prise du rapport du Conseil d'administration et du rapport spécial des Commissaires aux Comptes sur les conventions et engagements visés à l'article L.225-38 du Code de commerce exposant les circonstances en raison desquelles la procédure d'autorisation préalable, pour l'approbation de la conclusion par la Société du Contrat des obligations révisé du 28 juin 2007, n'a pu être respectée, ratifie conformément aux dispositions de l'article L.225-42 du Code de commerce la conclusion par la Société dudit Contrat des obligations révisé, (iii) connaissance prise du rapport du Conseil d'administration et du rapport spécial des Commissaires aux Comptes sur les conventions et engagements visés à l'article L.225-38 du Code de commerce exposant les circonstances en raison desquelles la procédure d'autorisation préalable, pour l'approbation de la conclusion par la Société de l'Acte de Novation, n'a pu être respectée, ratifie conformément aux dispositions de l'article L.225-42 du Code de commerce la conclusion par la Société dudit Acte de Novation sous la forme de la signature le 7 novembre 2007 d'un *master deed of novation*.

6^{ème} résolution : Approbation de la conclusion par la Société de conventions réglementées et engagements visés au rapport spécial des Commissaires aux Comptes dans le cadre du closing du 28 juin 2007

L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, connaissance prise du rapport du Conseil d'administration et du rapport spécial des Commissaires aux Comptes sur les conventions et engagements visés à l'article L.225-38 du Code de commerce exposant les circonstances en raison desquelles la procédure d'autorisation préalable, pour l'approbation de la conclusion par la Société du *Deed of Indemnity* au profit de Law Debenture Trustees Limited, n'a pu être respectée, ratifie conformément aux dispositions de l'article L.225-42 du Code de commerce la conclusion par la Société dudit *Deed of Indemnity* au profit de Law Debenture Trustees Limited.

7^{ème} résolution : Pouvoirs

L'assemblée générale, statuant aux conditions de quorum et de majorité requises pour les assemblées générales ordinaires, confère tous pouvoirs au porteur d'un original, d'un extrait ou d'une copie du procès verbal de la présente assemblée pour effectuer tous dépôts ou formalités nécessaires.

Brief presentation of the situation

The terms of the Safeguard Plan provided for the implementation of a new Group structure and, in particular, the creation of Groupe Eurotunnel SA (GET SA). The launch by GET SA of the Exchange Tender Offer (ETO) enabled those former shareholders of Eurotunnel SA and Eurotunnel PLC who had tendered their Units to the offer to become shareholders of the new entity in June 2007. 93.04% of the Units in issue were tendered to the offer and consequently GET SA became a shareholder of TNU SA and TNU PLC to this same percentage. Following the recapitalisation approved by the shareholders' general meeting on 21 December 2007, GET SA's effective shareholding in TNU SA and TNU PLC increased to 99.32%: 90.21% held by EGP (wholly-owned subsidiary of GET SA) and 9.11% held by GET SA.

Following the financial restructuring, the new ultimate holding company is GET SA. TNU SA and TNU PLC are now only intermediate holding companies of the concessionaires. Listing of the TNU Units ceased in London on 30 July 2007, in Brussels on 10 September 2007, and in Paris on 14 January 2008.

On 27 July 2007, the general meetings of ESA and EPLC adopted the resolutions to change the names of EPLC and ESA to TNU PLC and TNU SA respectively.

Holders of Units who did not tender their Units to the ETO will not benefit from the relative instruments distributed to GET SA shareholders, or from the relative effects from the early cash redemption of the NRS II.

1 Important events in 2007

a) 2007 financial restructuring

During 2007, Eurotunnel implemented the financial restructuring in accordance with the Safeguard Plan approved by the Paris Commercial Court on 15 January 2007:

- The drawdown of a new loan on 28 June 2007 (the Term Loan) for a total of £1,500 million and €1,965 million (a total of €4,010 million at the closing exchange rate on 31 December 2007) by France Manche SA (FM) and The Channel Tunnel Group Limited (CTG).
- The issue by Eurotunnel Group UK PLC (EGP) of Notes Redeemable in Shares (NRS) in GET SA for a total of €1,870 million.
- The repurchase of the Tier 3 Debt and of the notes on 28 June 2007 by EGP.

At 31 December 2007, the consolidated financial liabilities of GET SA amounted to €4.3 billion after the drawdown of the Term Loan and the repurchase of all of the financial instruments of the TNU Group which amounted to €9.4 billion at 31 December 2006.

b) Implementation of the new Group structure

The main terms of the financial restructuring as set out in the Registration Document issued in March 2007 and implemented under the supervision of the Commissioners for the Execution of the Plan, are as follows:

- The creation of GET SA, the new holding company the Group and of its UK subsidiary EGP.
- The completion of the ETO enabling Unit holders to receive GET SA shares and Warrants in exchange for their Units.
- The consolidation of GET SA's shares on 12 November 2007.
- On 21 December 2007, the reconstitution of the shareholders' equity of the TNU Group.

The implementation of the Safeguard Plan continued during the year, under the supervision of the Commissioners for the Execution of the Plan.

c) 2007 combined results

In a buoyant cross-Channel market, Eurotunnel has consolidated its market share for both its Passenger and Truck Shuttle activities, and increased its Shuttle revenues by a substantial 8% compared to 2006 at constant exchange rates, to reach €500 million. Excluding the MUC top-up for which Eurotunnel recorded €94 million (restated at the average 2007 exchange rate) in 2006, revenue increased by 6% to €775 million, which combined with slightly lower operating costs, generated a significant improvement of 12%

in EBITDA, to €439 million, bringing the EBITDA/revenue ratio to 57%. TNU's combined net result for 2007 was a loss of €38 million, compared to a loss of €204 million in 2006 (excluding the MUC top-up).

2 Evolution of the business since the start of the current financial year

The un-audited revenue for the first quarter of 2008 was €187.6 million (at an exchange rate of £1 = €1.257), an increase of 15% compared to the first quarter of 2007 at constant exchange rates.

3 Presentation of resolutions

The shareholders of TNU SA are invited to approve the statutory and combined accounts for the 2007 financial year, the appropriation of the income statement as well as regulated contracts referred to in the special report of the *Commissaires aux Comptes* pursuant to articles L.225-40 and L.225-42 of the French Commercial Code.

The general meeting of TNU PLC is invited to consider ordinary business of the company, in particular the accounts for the 2007 financial year, the renewal of directors pursuant to Article 90 of the articles of association of TNU PLC.

Further details can be found in the *Rapport Financier Annuel* of TNU SA and TNU PLC which is available online.

Summary of TNU SA results for the last five years

(in euros)	2007	2006	2005	2004	2003
Capital at year end					
Called up share capital	260,105,597	381,924,632	381,917,132	381,917,132	381,914,599
Total ordinary shares in issue	26,010,559,687	2,546,164,213	2,546,114,213	2,546,114,213	2,546,097,327
Maximum number of shares to be created through the exercise of warrants or options or the conversion of debt instruments	–	^a 36,660,778	^b 47,538,436	^c 508,403,120	^d 193,595,611
Profit and lost accounts					
Revenue excluding tax	11,780,622	7,819,322	8,295,903	7,358,987	4,340,987
Profit before tax, profit share and before depreciation and other provisions	2,920	57,465	62,814	60,206	199,096
Tax on profits	–	(16,604)	45,000	33,750	33,750
Profit/(loss) after tax, profit share and after depreciation and other provisions	2,920	(117,613,228)	(1,336,163,523)	(405,172,887)	(717,399,891)
Dividend	–	–	–	–	–
Earnings per share					
Profit/(loss) after tax, profit share and before depreciation and other provisions	N/A	N/A	N/A	N/A	N/A
Profit/(loss) after tax, profit share, depreciation and other provisions	N/A	(0.05)	(0.52)	(0.16)	(0.28)
Dividend per share	–	–	–	–	–

^a On the assumption that all of the 36,660,778 options in circulation at 31 December 2006 are exercised.

^b On the assumption that all of the 47,538,436 options in circulation at 31 December 2005 are exercised.

^c On the assumption that, as anticipated but subject to shareholder approval, Stabilisation Advances and Notes are repaid by the issue of 444,217,206 Units.

^d On the assumption that, as anticipated but subject to shareholder approval, Stabilisation Advances and Notes are repaid by the issue of 128,727,558 Units.



Documents request

TNU SA ORDINARY GENERAL MEETING

As provided by law, any shareholder can request to receive documents in the following way:

By sending by post their request and, for bearer shareholders, their participation certificate to: TNU Actionnariat, BP 69, 62904 Coquelles Cedex, France and by enclosing the following form:

N.B.: Shareholders must enclose with their request a participation certificate issued by their financial intermediary to justify that they are a shareholder at the time of the request. **Consequently no telephone requests can be accepted.**

I, the undersigned Surname:.....
 First Name:.....
 Holder of:registered Units bearer Units

wish to receive the documents or information set out in articles R.225-81, R.225-83 and R.225-88 of the French Commercial Code in respect of the ordinary general meeting of 27 June 2008, except for the documents enclosed with this notice of meeting, in the following way⁽²⁾:

By post at the following address:

By email at the following address:

At (Place) On (Date).....

Signature:

In accordance with article R.225-88 of the French Commercial Code, registered shareholders may ask, by a single request, that the documents and information above be sent to them for all future meetings.

N.B.: To the extent that any information contained on this request may be used to compile a database of names, such information will be subject to the provisions of French law 78-17 of 6 January 1978, in particular in so far as it relates to rights of access or rectification which can be exercised by the persons concerned.

⁽¹⁾ For legal entities, please indicate the exact name.

⁽²⁾ Please give either a postal or an email address. If both are given, documents will only be sent to the email address given.



TNU SA

Société Anonyme au capital de 260.105.596,87 euros
334 192 408 R.C.S. Paris - APE : 741 J
Siège social : 19, boulevard Malesherbes, 75008 Paris, France

TNU PLC

Registered office:
UK Terminal, Ashford Road,
Folkestone, CT18 8XX, UK.
Registered in England and Wales No. 01960271

