



The Combined General Meeting of Groupe Eurotunnel SA on Thursday 28 April 2011

Number of shares present, represented or having voted by post (VBP) in respect of the ordinary business of the CGM: **284,643,092** that is to say **54.13%** of shares having the right to participate to the vote

Number of shares present, represented or having voted by post (VBP) in respect of the extraordinary business the CGM: **284,643,305** that is to say **54.13%** of shares having the right to participate to the vote

Number of voting rights of shareholders present, represented or VBP in respect of the ordinary business of the CGM: **285,473,325** that is to say **54.07%** of existing voting rights

Number of voting rights of shareholders present, represented or VBP in respect of the extraordinary business of the CGM: **285,473,608** that is to say **54.07%** of existing voting rights

Number of shareholders present, represented or VBP: **12,545**

Results of votes on resolutions

Resolutions	For	Against	Abst.	Total votes	% For	% Against	% Abst.	Number of shares	% capital
1. Consideration and approval of the statutory accounts for the financial year ended 31/12/2010	285,148,061	320,969	4,295	285,473,325	99.8861%	0.1124%	0.0015%	284,643,092	53.8986%
2. Appropriation of the results for the financial year ended 31/12/ 2010	267,279,267	1,501,299	16,692,759	285,473,325	93.6267%	0.5259%	5.8474%	284,643,092	53.8986%
3. Consideration and approval of the consolidated accounts for the financial year ended 31/12/2010	285,277,758	181,892	13,675	285,473,325	99.9315%	0.0637%	0.0048%	284,643,092	53.8986%
4. Regulated agreements and commitments referred to in articles L. 225-38 and L. 225-42-1 of the French commercial code for the year ended 31/12/2010	283,261,215	2,194,524	17,586	285,473,325	99.2251%	0.7687%	0.0062%	284,643,092	53.8986%
5. Authorisation to be given to the board to implement a buyback programme in respect of the Company's shares	282,384,845	3,073,880	14,600	285,473,325	98.9181%	1.0768%	0.0051%	284,643,092	53.8986%

6. Ratification of the change of registered office	284,615,739	778,210	79,376	285,473,325	99.6996%	0.2726%	0.0278%	284,643,092	53.8986%
7. Allocation of shares free of charge to all employees of the Company and companies within the Company's group excluding corporate and executive officers	276,543,381	8,924,915	5,312	285,473,608	96.8718%	3.1264%	0.0019%	284,643,305	53.8987%
8. Renewal of the delegation of competence given to the board for the purpose of issuing ordinary shares of the Company (...), while maintaining shareholder's preferential subscription rights	267,650,939	17,796,595	26,074	285,473,608	93.7568%	6.2341%	0.0091%	284,643,305	53.8987%
9. Renewal of the delegation of competence given to the board for the purpose of issuing ordinary shares of the Company (...), while cancelling shareholder's preferential subscription rights, with a priority right	257,495,742	24,162,231	3,815,635	285,473,608	90.1995%	8.4639%	1.3366%	284,643,305	53.8987%
10. Delegation of competence given to the board for the purpose of issuing, by way of an offering of the kind referred to in article L. 411-2 II of the French monetary and financial code, ordinary shares of the Company (...) while cancelling shareholder's preferential subscription rights	237,346,776	48,108,564	18,268	285,473,608	83.1414%	16.8522%	0.0064%	284,643,305	53.8987%
11. Delegation of competence given to the board for the purpose of issuing ordinary shares of the Company (...) with a view to paying for asset transfers made to the Company (...)	269,910,003	15,544,490	19,115	285,473,608	94.5481%	5.4452%	0.0067%	284,643,305	53.8987%
12. Overall limitation on authorities	261,060,397	24,406,057	7,154	285,473,608	91.4482%	8.5493%	0.0025%	284,643,305	53.8987%
13. Authorisation given to the board for the purpose of reducing the capital by cancellation of shares	283,525,595	1,936,822	11,191	285,473,608	99.3176%	0.6785%	0.0039%	284,643,305	53.8987%
14. Capital increase reserved for employees – Delegation of competence given to the board (...)	283,427,145	2,033,323	13,140	285,473,608	99.2831%	0.7123%	0.0046%	284,643,305	53.8987%
15. Ratification of the cooptation of <i>Le Shuttle Limited</i>	275,618,744	9,838,006	16,575	285,473,325	96.5480%	3.4462%	0.0058%	284,643,092	53.8986%
16. Powers	285,245,644	214,690	12,991	285,473,325	99.9202%	0.0752%	0.0046%	284,643,092	53.8986%