

Groupe Eurotunnel SA Combined general meeting 15 May 2013

Cap on the financial authorisations proposed in Resolutions 11 to 13 – 26 months-

Overall cap: 50% of the capital as at 20 March 2013	Cap applicable to non dilutive issues : 50% of the capital as at 20 March 2013 namely €10 millions in nominal value	Capital increase applying shareholders' preferential subscription right (Resolution 11)
namely 110 millions euro nominal amount ; (Resolution 13)	Cap applicable to dilutive issues : 20% of the capital as at 20 March 2013 namely €4 millions in nominal value	Capital increase disapplying shareholders' preferential subscription right but with a mandatory priority period of five days (Resolution 12)