

2024

**E-GUIDE FOR
SHAREHOLDER**



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OUR GROUP

For a more complete description of the Group's activities and financial data, please refer to the Getlink Universal Registration Document available at: www.getlinkgroup.com



LET'S OPT FOR E-DOCUMENTS

Together, let's help reduce paper and ink consumption for our planet and reduce the carbon footprint of our [General Meeting](#).

PROFILE

A MAJOR PLAYER IN EUROPEAN TRANSPORT

Getlink is a key player in mobility infrastructures, international transport and a leader in eco-responsible transport in Europe. Getlink is committed on a daily basis to facilitating trade, as well as the economic activity between the United Kingdom and continental Europe and creating value for all its stakeholders, by bringing people, business and culture together. Getlink has been capitalising on the Group's expertise and rail infrastructure for almost 30 years.

Getlink regroups the activities of four complementary commercial brands:

- Eurotunnel, operator in cross-Channel transport for passengers, passenger vehicles and trucks;
- Europorte, private rail freight operator in France;
- ElecLink, the electrical interconnector between the United Kingdom and France;
- CIFFCO, private railway training centre.

Getlink, is:

- A group which is performing and competitive
- A customer-orientated-group
- A group respectful of the environment
- An innovative group with a definite focus on digitalisation
- A group sustainably anchored at the heart of dynamic local areas.

The Getlink SE share, GET, is listed on Euronext Paris.

LOW CARBON.

HIGH SIMPLICITY.

ON THE MOVE



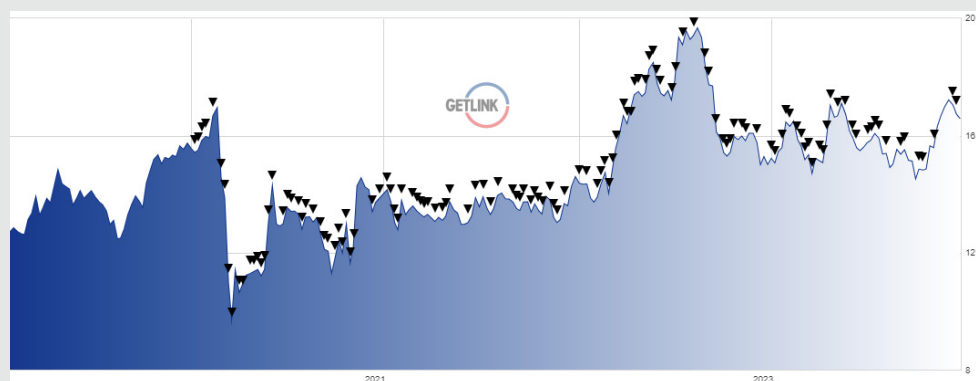
The term «Getlink SE» in this document refers to the holding company which is governed by French law.
The term «Group» refers to the economic grouping consisting of Getlink SE and all its subsidiaries.

STOCK MARKET INFORMATION

GET SHARE

You need to hold just one share to become a shareholder and to have access to all the rights granted by law and by Getlink SE's bylaws to shareholders holding GET ordinary shares.

Stock market performance of GET share From 1st January 2019 to 31 December 2023



GET share performance **+41.22%**

MORE INFORMATION ON [THE GET SHARE PRICE](#)
AND ON [THE LATEST ANALYSTS REPORTS](#)



Number of shares
550 million
(at 31/12/2023)



Market capitalisation
€9,1 Bn
(at 31/12/2023)

STOCK MARKETS

Euronext Paris (Eurolist compartment A*)

*Compartment A corresponds to market capitalisation higher than €1Bn

ISIN CODE: FR0010533075

The ISIN code (International Securities Identification Number) is the international identifier of financial securities.

TRADING PLATFORMS

Euronext Paris

Share capital (at 31/12/2023)

€220,000,000 in nominal divided into 550,000,000 ordinary shares of a nominal value of €0.40

TICKER: GET

Use this acronym to access the stock quotation in the financial press or on websites

MAIN INDICES

CAC Next 20, SBF 120, FTSE All-World, DJ Stoxx 600, Next 150, MSCI World Index, MSCI Europe, FTSE4Good, STOXX Europe Sustainability, Low Carbon 100 Europe®, Low Carbon 300 World, ESG Biodiversity World, ESG Biodiversity World USD, CAC SBT 1.5 Index, EN COP50 EW GR.

DIVIDEND



A distinction must be made between the ex-dividend date and the dividend payment date:

Ex-dividend date: to be entitled to the dividend, a shareholder must hold the shares no later than the close of trading on the day preceding the ex-dividend date.

Payment date: this is the day on which the cash account is credited with the amount of the dividend. The period between the detachment date and the payment date is variable.

These dates are specified in the resolutions submitted to the General Meeting.



The dividend is the portion of the Getlink SE's distributable result that is distributed to shareholders. Its amount is set by shareholders at the General Meeting, on a proposal from the Board of Directors.

The Group's priority is to ensure a regular increase in the remuneration of its shareholders, while preserving sufficient self financing capacity to enable investment as required and to ensure the Group's development.

WHAT STEPS SHOULD I TAKE TO RECEIVE THE DIVIDEND?

• **If you hold your shares in pure registered form**, Under the regulation on the identification of holders of securities accounts, Société Générale Securities Services (SGSS) requires two documents to evidence your identity:

- By internet



please log in on <https://sharinbox.societegenerale.com>, in the «My account / My profile» section : register the documents requested directly using your online service access code

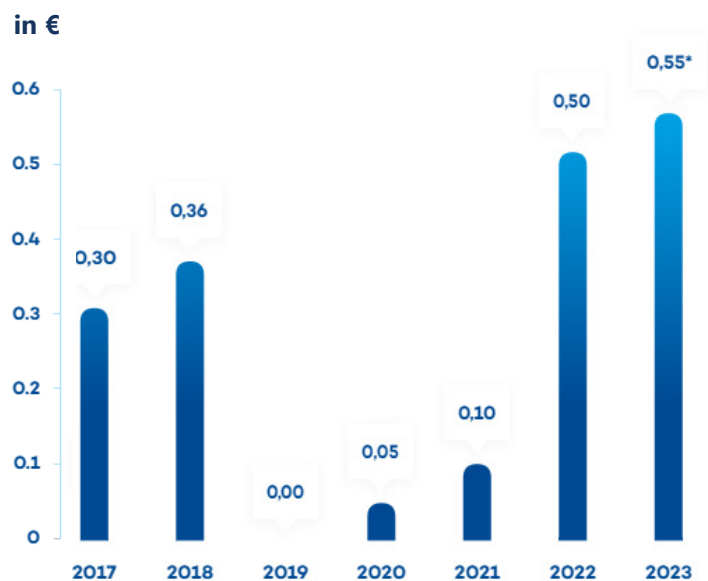
- By post



please send the documents to Société Générale Securities Services SGSS/SBO/ISS/CLI 32, rue du Champ de Tir -CS 30812-44 308 Nantes Cedex 3- France indicating the issuer code 03219 on all correspondence as well as your Société Générale identifiers.

• **If you hold indirectly registered (administered) or bearer shares**, the Group (through Société Générale Securities Services) distributes the dividend to your bank which will then credit your account.

DIVIDEND



*subject to approval by the General Meeting of Shareholders on 7 May 2024

NEARLY €1,6Bn

return to shareholders: total dividend amount since the 1st distribution in 2008

DIVIDEND



Dear shareholder, we invite you to update your personal information to allow the payment of your dividends by bank transfer (bank details, proof of identity)

The dividend is no longer paid by check since 2023



1. Online

Directly on the Société Générale Securities Services [Sharinbox](https://sharinbox.societegenerale.com) website in the «My Account/My Profile» section at the top right of your screen.

<https://sharinbox.societegenerale.com>



2. By post

Please send the required documents to the address below to ensure that your application is processed quickly:

Société Générale Securities Services SGSS/SBO/ISS
32, rue du Champ de tir - CS 30812
44308 Nantes Cedex 3 - France

List of required documents:

1. Two valid ID document (with photo):

- First document : national identity card front/back, residency permit or card, passport (copy of the first 4 pages) or driving licence;
- Second ID document: either one of the identity documents from the list above, as long as it is not identical to the first document provided, or one of the following documents: extract from the civil register of the country of origin (birth certificate) or any other document issued by the consular authorities of the country of origin, or pay slip or last tax assessment notice issued by the tax authorities.

2. **Proof of your bank account details** with your full name, provided by your bank: bank account details or International Bank Account Number (IBAN).

3. **Proof of address:** copy of your last electricity, gas or phone bill, or rent receipt (less than one year old), or copy of your last tax assessment notice issued by the tax authorities.

For more information, please contact:

All requests must include your issuer code and your identification number.

Tel.: +33 (0)2 51 85 67 89 (standard-rate number billed according to the carrier contract and the country of origin of the call)

To access certain services of the Nomilia Customer Care Centre, you must generate an authentication code by logging into Sharinbox, «Contact Us» section at the bottom of the page.

Fax : +33 (0)2 51 85 62 15

BEING A SHAREHOLDER

#FORM OF SHARES

You may hold GET ordinary shares either in registered form or in bearer form.
In the UK, you may hold Crest Depository Interest (CDI)

REGISTERED SHARES

There are two ways in which shareholders may hold registered shares:

DIRECTLY REGISTERED SHARES (OR SHARES IN PURE REGISTERED FORM)

If your shares are held in pure registered form, these shares are registered with Getlink SE register and held in an account in your name with Société Générale Securities Services who manages the shares on Getlink SE's behalf.



Advantages

- **Automatic mailing (post or e-mailing)** of the documents relating to General Meetings and simplified procedures for attending the meetings;
- **Double voting rights at general meetings** for shares held in registered form and in the name of the same shareholder for at least two years;
- **Option to benefit from the single travel privilege scheme** for crossing onBoard Le Shuttle.
- **No custodial fees.**



Disadvantages

In France, the transfer of shares held in pure registered form to a PEA is possible, although some practical difficulties may arise: as a consequence of the legal system governing the PEA plan, shares remain in the PEA whilst classified as registered in pure form. This means that some financial institutions reject them, impose specific provisions or invoice additional management fees which diminishes one of the main benefits of holding directly registered shares compared to indirectly registered shares.

A shareholder with shares in pure registered form in more than one company will receive one annual statement (tax declaration, dividend payment statement) for each company, which can complicate somewhat the management of his/her portfolio.

INDIRECTLY REGISTERED (OR ADMINISTERED) SHARES

If your shares are indirectly registered, these shares are registered with Getlink SE but your account is held by your financial intermediary, who remains your contact for all routine portfolio transactions. You hold only one account for all shares you hold.

BEARER SHARES

If your shares are held in bearer form, the shares are held on a share account with a financial intermediary of your choice (bank, broker...). Your shares are not registered in your name with Getlink SE that does not know that you are a shareholder.

CREST DEPOSITORY INTEREST (CDI)

A CDI is a UK security that represents a foreign stock traded in the UK. Shares of UK companies may be admitted directly in the CREST electronic settlement system whereas companies incorporated in other jurisdictions (like France) must appoint a depository to hold their shares on trust and issue shareholders with depository interest representing such underlying overseas shares which can be settled in the UK. The CDI are issued through CREST to which Computershare Company Nominee Services as Euroclear UK & Ireland participant in the management of CDIs. They also act as a corporate nominee for the Group's UK CDI holders.

BEING A SHAREHOLDER

#FORMS OF SHAREHOLDING:



	REGISTERED SHARES		BEARER SHARES	Computershare (CDI)
	Pure	Indirectly		
Account holder	Société Générale Securities Services	Your financial intermediary	Your financial intermediary	Computershare Investor Services Plc
Custody fee	Free of charge	Vary according to your financial intermediary (at your cost)		Free of charge
Market orders	To be sent to Société Générale Securities Services	To be sent to your financial intermediary		To be sent to Computershare Investor Services Plc
Tax return	Société Générale Securities Services will send you a tax summary (IFU) setting out all your transactions concerning GET shares	Your bank or broker will send you a tax summary (IFU) that includes all movements on your share account		Computershare Investor Services will send you a holding statement which provides transactional details for your holding
Notice of General Meeting	Sent to you directly by post or by email if you have opted for the e-notice		You need to ask your bank/broker to send you the Notice of Meeting	Sent to you directly (post/email)
To participate in Annual General Meeting	<p>E-voting on Votaccess via the Sharinbox website of SGSS</p> <p>Admission on presentation of the admission card sent by Société Générale Securities Services</p> <p>Spontaneous participation on presentation of proof of identity</p>		<p>E-voting on Votaccess via the website of your financial intermediary</p> <p>Admission on presentation of the admission card and the participation certificate delivered by your financial intermediary</p>	Contact Computershare Investor Services by returning the form of proxy indicating that you want to attend the Meeting. Attendance on presentation of proof of identity (Attendance only)
Voting right	Granting of a double voting right for any share held in registered form and in the name of the same shareholder for at least 2 years		Single voting right, one share = one voting right	Single voting right, one share = one voting right
Dividend	Paid by Société Générale Securities Services	Paid by your financial intermediary		Paid by Computershare Investor Services

BEING A SHAREHOLDER

#MANAGE YOUR STOCK EXCHANGE ORDERS

Getlink SE has appointed Société Générale Securities Services to manage its shares register and the general securities services for registered shareholders. Bearer shareholders must contact directly their financial intermediary that manages their share accounts. CDI holders should contact Computershare (see contact on page 16).

STOCK MARKET ORDERS



Limited price order

- Specifies the maximum price for a buy order or the minimum price for a sell order
- Not executed if the specified limit is not reached



Best limite order

- No specific price limit
- Executed at the best buy or sell price available when the order reaches the market



Market order

- No specific price limit
- Executed in whole as a priority at the opening price following its arrival in the trading system



Stop order

- Stop loss orders executed when the price reaches a certain limit
- Stop limit orders executed at the best price after the stop limit has been reached

Registered shareholders



On the internet

- go to the secure website <https://sharinbox.societegenerale.com> and log in with the access and password received from Société Générale Services.



By post

- Société Générale Securities Services SGSS/SBO/ISS/CLI
32 rue du Champ de Tir CS 30812 44308 Nantes
Cedex 3 - France



By fax

- +33 (0)2 51 85 53 42 to send your market orders.



By phone

- to Nomilia Customer Relationship Centre:
+33 (0)2 51 85 67 89, Monday to Friday, from 9 am to 6 pm CET (no surcharge for call, price depending on your operator contract and country you are calling from).

BEARER SHAREHOLDERS

You can send your stock market orders to your financial intermediary, but you can also carry out your transactions yourself if you have an Internet securities account.

Filling out an order

You must clearly fill out your order with the following information:

- The share name / ISIN code
- Type of transaction: buy or sell
- Number of shares
- Period of validity of the order
- Order type (see table above).

2024 Stock Exchange closing days of the Paris



Good Friday

Friday
29 March



Easter Monday

Monday
1st April



Labour Day

Wednesday
1st May



Christmas Day

Wednesday
25 December



Boxing Day

Thursday 26
December

Cash markets are closed on Saturdays and Sundays.

FINANCIAL CALENDAR 2024

#IMPORTANT DATES

THE DATE OF THE SHAREHOLDERS' MEETING AS WELL AS THE MAIN FINANCIAL DEADLINES ARE AVAILABLE ON THE PAGE: **Financial calendar**

25 JANUARY 2024

2023 Revenue and traffic figures

29 FEBRUARY 2024

2023 Annual results

25 APRIL 2024

Revenue and traffic figures for the 1st quarter of 2024

07 MAY 2024

General Meeting

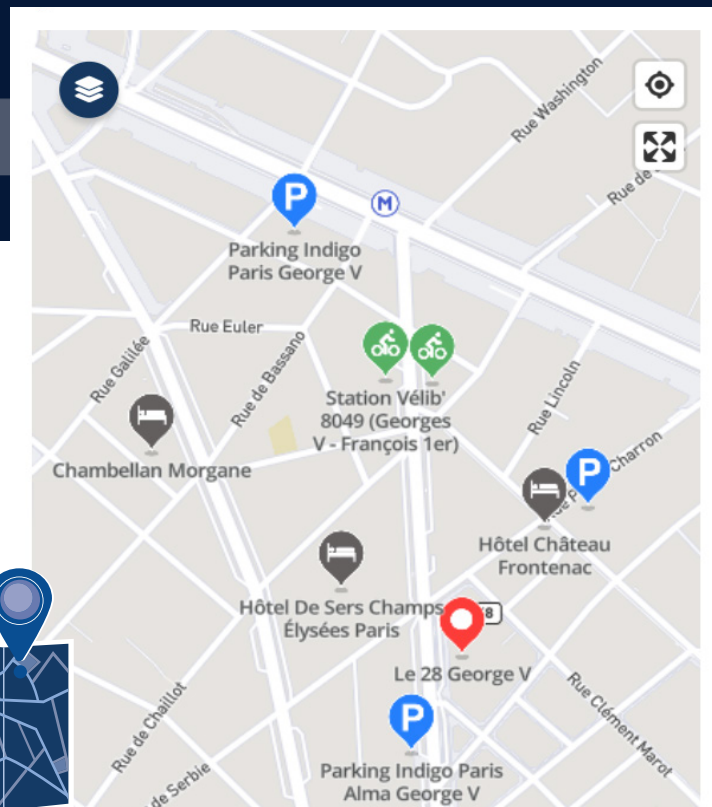
25 JULY 2024

Results for the 1st half of 2024

17 OCTOBER 2024

Revenue and traffic figures for the 3rd quarter of 2024

GENERAL MEETING 2024



7 MAY 2024

**CHÂTEAUFORM'
LE 28 GEORGE V
75 008 PARIS**

The General Meeting will be held in Paris this year to celebrate 30 years of Eurotunnel.

GENERAL MEETING

#GENERAL INFORMATION

Held at least once a year, a shareholders' General Meeting may be ordinary, extraordinary or both ordinary and extraordinary (combined).

ORDINARY GENERAL MEETING

The meeting takes all decisions not requiring an extraordinary General Meeting, i.e. inter alia any decision that does not call for changing Getlink SE's bylaws. The purpose of an ordinary General Meeting may be to approve the financial statements for the past year, resolve upon the distribution of dividends and/or approve the appointment or replacement of members of Getlink SE's corporate management structures and control. The Annual General Meeting is held within six months of the end of the financial year for the approval of the accounts.

EXTRAORDINARY GENERAL MEETING

An extraordinary General Meeting may be convened at any time. It is the only meeting authorised to make changes to Getlink SE's bylaws: business object, name, authorised share capital (increase, decrease, merger, etc), type of corporate management structure.

COMBINED GENERAL MEETING

A meeting of this type enables decisions to be taken whether they fall within the remit of an ordinary General Meeting or an extraordinary General Meeting: both take place on the same date and are convened using the same notice.



QUORUM

The validity of the General Meetings depends on the presence (or representation) of shareholders owning a minimum number of shares, the quorum, which varies according to the nature of the General Meeting: for an extraordinary meeting, one-quarter or 25% and for an ordinary General Meeting, one-fifth or 20% of the shares with voting rights on the first notice.



MAJORITY VOTING

Resolutions are voted by simple majority (50%) of the votes cast for an ordinary meeting. For an extraordinary meeting, a two-thirds majority (66.66%) of the votes cast; abstention does not count as a vote against; abstention is excluded from the counting of the votes cast.

GENERAL MEETING

THE SHAREHOLDERS' GENERAL MEETING IS A UNIQUE OPPORTUNITY TO BE INVOLVED IN THE MAJOR DECISIONS OF THE GROUP BY VOTING ON RESOLUTIONS.

#HOW TO BE INFORMED?

The Group informs its shareholders of the General Meeting date, place and content by publishing:

- a preliminary Notice of Meeting in the French Gazette (Bulletin des annonces légales obligatoires) as well as in a newspaper authorised to receive legal notices at least 35 days prior to the General Meeting;
- a Notice of Meeting in the French Gazette and in a newspaper authorised to receive legal notices at least 15 days prior to the General Meeting;
- A Notice of Meeting and key documents relating to the General Meeting are available at Getlink : **2024 GENERAL MEETING**

HOW TO VOTE?



e-voting



By proxy to a third party



voting by post



Proxy to the Chairman



at the General Meeting by requesting an admission card



HOW TO OBTAIN A NOTICE OF MEETING

- If you hold your shares in registered form, you do not need to do anything. You will receive the Notice of Meeting and the voting form either directly at your home address or by email if you have opted for the e-notice on the Soci t  G n rale website: <https://sharinbox.societegenerale.com>.
- If you hold shares in bearer form, you must ask your financial intermediary to send you the Notice of Meeting and the voting form.
- If you hold CDIs, you do not need to do anything. You will receive, directly at your home address or by email all relevant documents.
- The Notice of Meeting is also available online at: **2024 GENERAL MEETING**

HOW TO REQUEST AN ADMISSION CARD

To attend the General Meeting in person, it is essential to obtain an admission card.

- If you hold shares in registered form, you may either complete the proxy form by ticking that you wish to attend the General Meeting and return it to Soci t  G n rale Securities Services or subscribe to receive it online by accessing to Votaccess via the website <https://sharinbox.societegenerale.com>.
- If you hold your shares in bearer form, you must access to Votaccess via the website of your financial intermediary or complete the proxy form by ticking that you wish to attend the General Meeting and return it to your financial intermediary who will forward the form together with the participation certificate to Soci t  G n rale Securities Services.
- If you hold CDIs, the Group will allow CDI holders who have submitted a voting instruction to attend and speak at the meeting. In order to do so, you must request an admission card from Computershare by ticking the appropriate box on the Form of Instruction.



GENERAL MEETING

#VIA INTERNET

If they wish, shareholders can ask for the Notice of Meeting to be sent to them by email, may vote online via the Société Générale Securities Services Sharinbox website and watch the webcast of the General Meeting.



OPT FOR E-NOTICE



As a directly registered shareholder, you receive a Notice of Meeting by post each year. Now you can choose to receive electronic notification of General Meetings (e-notice). You will then receive an email with the online documentation related to the General Meeting.

To do so, you have to log on to the <https://sharinbox.societegenerale.com> website and tick the box for E-notices to the General Meeting within the E-services section of the personal information.

Opt for the e-notice: a simple, fast, resource-efficient and environmentally-friendly solution!

CHOOSE TO E-VOTE

If you hold your shares in registered form, log in to the website <https://sharinbox.societegenerale.com>, using the access code, required to activate the SharinboxBySGMarkets account. If you have not done so, you will need to activate your account to benefit from the new authentication version.

If you have already activated your account with your email address set as your login, the access code is not required: you will use the email address to log in. Your password has been sent to you by post at the opening of your registered account with Société Générale. If you lose or forget your password, a new one can be obtained via the authentication page on the website. On the home page, in your personal area, to access the voting site, click on the "Reply" button in the "General Meetings" box and then "Participate".

If you hold your shares in bearer form, log in using your usual login and password to the Internet portal of your securities account holder to access the Votaccess website and follow the procedure shown on the screen.



E-vote: a simple, secure, 100% confidential, fast and eco-friendly solution to take part in the key decisions of the Group!



REPLAY OF THE GENERAL MEETING IN ONE CLICK

Watch the broadcast of the highlights of the Combined General Meeting of Getlink SE in French and English versions on **the General Meeting page** of the Getlink website.

ALL DOCUMENTS RELATING TO THE GENERAL MEETING, INCLUDING THE NOTICE OF MEETING, ARE AVAILABLE ONLINE AT www.getlinkgroup.com

INFORMATION & PUBLICATIONS

#BE INFORMED

Getlink provides its shareholders with regular information about the Group's activity and any event that may influence the share price.



GETLINK CORPORATE WEBSITE

The Getlink corporate website offers the opportunity to follow the Group's news and to easily access the essential information thanks to a simplified user interface, enhanced with concise and visual content.

www.getlinkgroup.com

GETLINK & YOU: Letter to shareholders

Getlink & You, the Letter to shareholders, enables us to report regularly throughout the year on the progress of the Group, its activity and financial performance, and provides practical information to shareholders. Getlink has published 5 letters to shareholders in 2023.

Available on [the Letter to shareholders page](#).



CONTACTS

#A DEDICATED TEAM

SHAREHOLDER RELATIONS CENTRE - GETLINK SE



CONTACT US

BY EMAIL

shareholder.info@getlinkgroup.com

BY PHONE

Monday to Friday, 8 a.m. to 11 a.m. (UK time): **Tel. 0 845 600 6634**
(Local rate call from the UK)

BY POST

Shareholder Relations Centre Getlink : PO Box 302 - Folkestone - Kent - CT19 4QZ

Société Générale Securities Services

SGSS/SBO/ISS/CLI
32 rue du Champ de Tir - CS 30812
44308 Nantes Cedex 3 - France

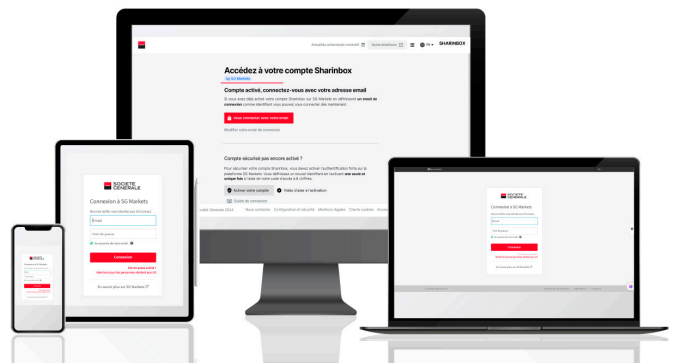
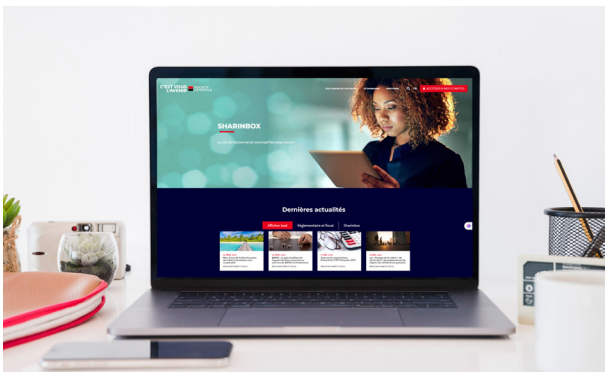
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(Nomilia customer relationship centre)

Fax : +33 (0)2 51 85 53 42

to send your market orders

Fax : +33 (0)2 51 85 62 15
for any other information

*(phone number without tax surcharge invoicing
depending on your operator contract and the country
from which you are calling)



To access and manage your CDI account online, please log on to: www.investorcentre.co.uk
using the user details provided by Computershare Investor Services.

Computershare Investor Services PLC (CDI)

The Pavilions - Bridgwater Road - BS99 6ZZ - Bristol - United Kingdom
Tel: 0370 703 0039



GETLINK SE

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