

E-GUIDE **FOR** **SHAREHOLDER**



2025

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OUR GROUP

For a more complete description of the Group's activities and financial data, please refer to the Getlink **Universal Registration Document**.



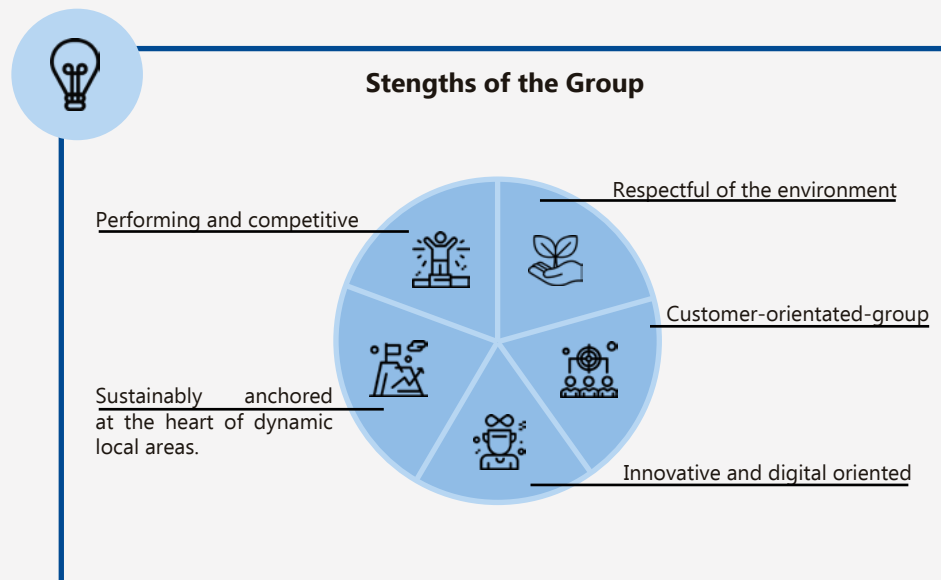
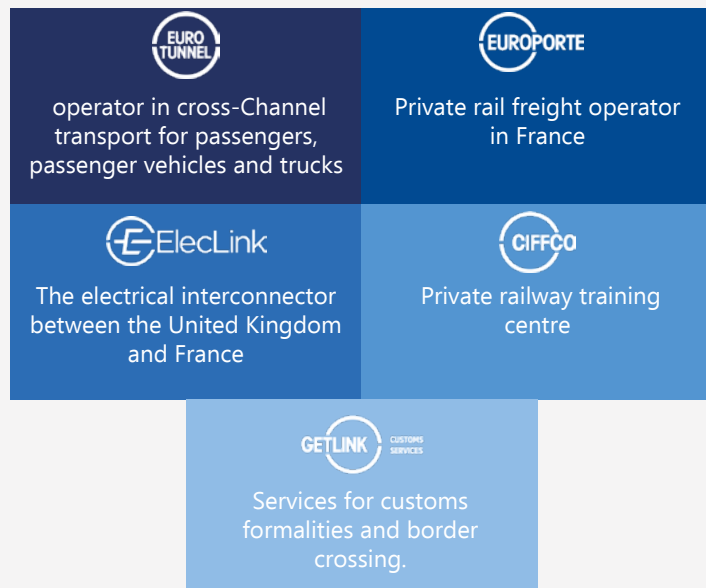
E-DOCUMENTS

Together, let's help reduce paper and ink consumption for our planet and reduce the carbon footprint of our **General Meeting**.

A MAJOR PLAYER IN EUROPEAN TRANSPORT

Getlink is a leader in the movement of people, goods, data and low carbon energy. Getlink is committed on a daily basis to facilitating trade, supporting economic activity between the United Kingdom and continental Europe and creating value for all its stakeholders, by bringing people, business and cultures together. Capitalising on the Group's expertise and rail infrastructure for more than 30 years, Getlink groups together complementary activities through several complementary corporate and commercial brands.

Getlink brings together complementary activities from four commercial brands:



2024 STOCK MARKET INFORMATION

Number of shares
550 million
 (at 31/12/2024)

Market capitalisation
8.4 Bn€
 (at 31/12/2024)

Revenue
1.6 Bn€
 (2024)

GET share price
+31.33%
 (from 01/01/19 to 31/12/24)

MORE INFORMATION ON [THE GET SHARE PRICE](#) ET DES [THE LATEST ANALYSTS REPORTS](#).

LOW CARBON.

HIGH SIMPLICITY.

ON THE MOVE

HOLD YOUR GET SHARES IN DIFFERENT WAYS



PURE REGISTERED SHARES

They are registered in the registers of Getlink SE. They are deposited and managed in a securities account of Société Générale Securities Services, a company mandated by Getlink to manage the register of its pure registered shareholders.

INDIRECTLY REGISTERED SHARES











They are registered in the Getlink SE registers, but your securities account is held by your financial intermediary, who remains your contact for day-to-day transactions. You have a single securities account for your entire share portfolio.

BEARER SHARES

They are kept in a securities account with the financial intermediary of your choice (bank, online broker, etc.). They are not registered by name with Getlink SE, which is not aware of your status as a shareholder.

COMPUTERSHARE (CDI)

They are registered in the company's records and issued via CREST (now Euroclear UK & Ireland) as Crest Depository Interests (CDIs). Only financial intermediaries can have a CREST account, so individuals hold their CDIs through a broker, bank, or nominee.

ACCOUNT HOLDER	Société Générale Securities Services (SGSS)	 Intermediary financial	 Intermediary financial	Computershare Investor Services Plc
CUSTODY FEE	  Free	 Vary according to your financial intermediary	 Vary according to your financial intermediary	 Free
MARKET ORDERS	Société Générale Securities Services (SGSS)	 Intermediary financial	 Intermediary financial	Computershare Investor Services Plc
TAX RETURN	Société Générale Securities Services will send you a tax summary (IFU) setting out all your transactions concerning GET shares	Your bank or broker will send you a tax summary (IFU) that includes all movements on your share account		Computershare Investor Services will send you a holding statement with your transaction details.
NOTICE OF GENERAL MEETING	 Sent to you directly	Sent to you directly	You need to ask your bank/broker	Sent to you directly.
PARTICIPATE IN GENERAL MEETING	 E-voting on Votaccess via the Sharinbox website of SGSS Admission of the admission card sent by Société Générale Securities Services Spontaneous participation of proof of identity	Vote online on Votaccess, with admission card and certificate of participation from your financial intermediary.		Contact Computershare Investor Services by returning the proxy form to confirm your attendance. Bring proof of identity for entry.
VOTING RIGHT	 Double voting right for any share held in registered form and in the name of the same shareholder for at least 2 years	Single voting right, one share = one voting right		
DIVIDEND	Paid by Société Générale Securities Services (SGSS)	 Paid by your financial intermediary	 Paid by your financial intermediary	Paid by Computershare Investor Services



Advantages registered shares



PURE REGISTERED SHARES

In France, the transfer of shares in a PEA to pure registered form is possible but complex. The shares remain in the PEA while being registered in pure registered form, which can result in additional fees and restrictions from certain financial institutions. In addition, a shareholder with pure registered shares in several companies will receive several annual statements, which can make portfolio management more cumbersome.

FILLING OUT AN ORDER

You must clearly fill out your order with the following information:

- The share name / ISIN code = FR0010533075
- Type of transaction: buy or sell
- Number of shares
- Period of validity of the order
- Order type (see table above)

2025 STOCK EXCHANGE CLOSING DAYS OF THE PARIS



Good Friday

Friday 18 April



Easter Monday

Monday 21 April



Labor Day

Monday 1st September



Christmas Day

Thursday 25 December



Boxing Day

Friday 26 December

CREST DEPOSITORY INTEREST (CDI)

A CDI is a UK security that represents a foreign stock traded in the UK. Shares of UK companies may be admitted directly in the CREST electronic settlement system whereas companies incorporated in other jurisdictions (like France) must appoint a depository to hold their shares on trust and issue shareholders with depository interest representing such underlying overseas shares which can be settled in the UK. The CDI are issued through CREST to which Computershare Company Nominee Services as Euroclear UK & Ireland participant in the management of CDIs. They also act as a corporate nominee for the Group's UK CDI holders.

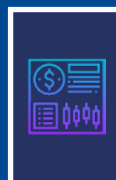
STOCK MARKET ORDERS

Getlink SE has appointed Société Générale Securities Services to manage its shares register and the general securities services for registered shareholders. Bearer shareholders must contact directly their financial intermediary that manages their share accounts.



LIMITED PRICE ORDER

- Specifies the maximum price for a buy order or the minimum price for a sell order
- Not executed if the specified limit is not reached



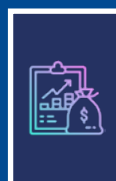
BEST LIMITE ORDER

- No specific price limit
- Executed at the best buy or sell price available when the order reaches the market



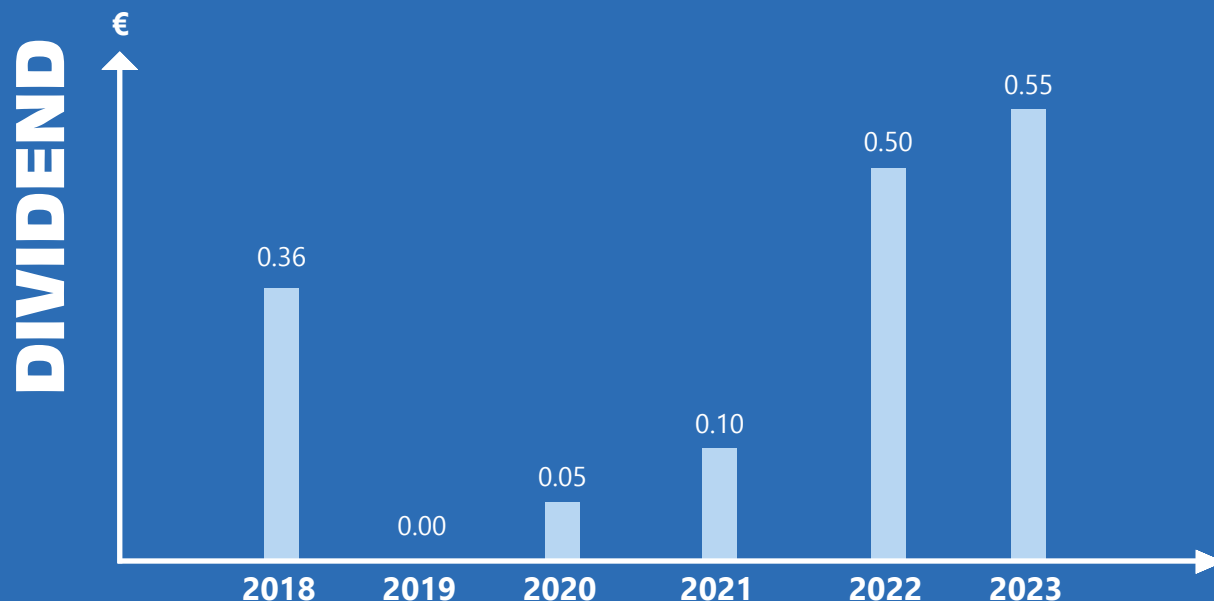
MARKET ORDER

- No specific price limit
- Priority at the opening price following its arrival in the trading system



STOP ORDER

- Stop loss orders executed when the price reaches a certain limit
- Stop loss orders executed when the price reaches a certain limit



NEARLY €1.3 BILLION return to shareholders: total dividend amount since the 1st distribution in 2008

FOR REGISTERED SHAREHOLDERS PURES



Dear shareholder, for all practical purposes, we remind you of the importance to update your personal information to allow the payment of your dividends by bank transfer (bank details, proof of identity). The dividend is no longer paid by check since 2023



1. Two proofs of identity

1st: identity card, residence permit, passport (first 4 pages), ...
2nd: different from the first



2. Proof of your bank

details bank details in your first and last name, provided by your bank: RIB or IBAN.



3. Proof of address, electricity, gas or telephone bill, rent receipt (less than one year old) or latest tax notice.

ONLINE by logging into your account on the site [Sharinbox](#)

BY POST find the postal address on the page [contact Sharinbox](#)

For any further information please go directly to the page [contact Sharinbox](#)



WHAT IS DIVIDEND?

The dividend is the portion of Getlink SE's distributable results paid to shareholders, decided at the general meeting on the proposal of the board of directors.

The Group affirms its intention to pursue its policy of regular dividend growth for the benefit of its shareholders. This objective is by no means a commitment by the Group; future dividends depend, in particular, on the Group's results and financial position.

HOW TO RECEIVE THE DIVIDEND?



• Shares pure Registered

SGSS needs two forms of identification to identify you. Please update your bank details ([Click here](#)).

If this has not been done or if they have changed, please send these documents promptly.

WHAT ABOUT STOCK MARKET ORDERS?

On your account [Sharinbox](#)

By mail, phone, fax, find contact information on the page [contact Sharinbox](#)



• Shares Indirectly registered or Bearer shares

The Group (via SGSS) pays the dividends to your bank which then credits your account.

WHAT ABOUT STOCK MARKET ORDERS?

Through your financial intermediary or directly online if you have a securities account.



For more information, visit the website page [«Dividend»](#)

IMPORTANT DATES

The date of the shareholders' meeting as well as the main financial deadlines are available on the page: [Financial calendar](#)

28 JANUARY 2025

2024 Revenue and traffic figures

06 MARCH 2025

2024 Annual results

24 APRIL 2025

Revenue and traffic figures for the 1st quarter of 2025

14 MAY 2025

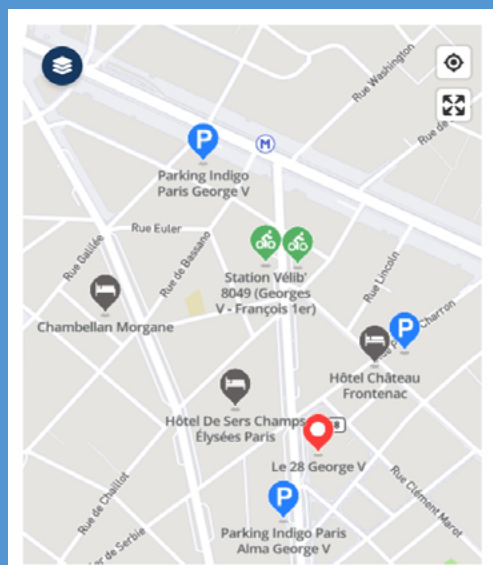
General Meeting

24 JULY 2025

Results for the 1st half of 2025

21 OCTOBER 2025

Revenue and traffic figures for the 3rd quarter of 2025



GENERAL MEETING 2025

The General Meeting will take place in Paris.

Wednesday 14 May 2025

Châteaufort'
28 George V
75 008 paris



For more information, go to the "2025 General Meeting" page

THE SHAREHOLDERS' GENERAL MEETING IS A UNIQUE OPPORTUNITY TO BE INVOLVED IN THE MAJOR DECISIONS OF THE GROUP BY VOTING ON RESOLUTIONS.

HOW



BE INFORMED?

The Group informs its shareholders of the General Meeting date, place and content by publishing:

- a preliminary Notice of Meeting in the French Gazette as well as in a newspaper authorised to receive legal notices at least 35 days prior to the General Meeting;
- a Notice of Meeting in the French Gazette and in a newspaper authorised to receive legal notices at least 15 days prior to the General Meeting;
- A Notice of Meeting and key documents relating to the **2025 GENERAL MEETING**

HOW TO VOTE?

- By E-voting
- By proxy to a third party
- Voting by post
- Proxy to the Chairman
- In attendance at the General Meeting



NOTICE OF MEETING

If you hold your shares in registered form, you do not need to do anything. You will receive the Notice of Meeting and the voting form either directly at your home address or by email if you have opted for the e-notice on the Société Générale website: **Sharinbox**

If you hold shares in bearer form, you must ask your financial intermediary to send you the Notice of Meeting and the voting form.

The Notice of Meeting is also available online at: **2025 GENERAL MEETING.**

ADMISSION CARD



To attend the General Meeting in person, it is essential to obtain an admission card.

- If you hold shares in registered form, you may either complete the proxy form by ticking that you wish to attend the General Meeting and return it to Société Générale Securities Services or subscribe to receive it online by accessing to Votaccess via the website **Sharinbox**

If you hold your shares in bearer form, you must access to Votaccess via the website of your financial intermediary or complete the proxy form by ticking that you wish to attend the General Meeting and return it to your financial intermediary who will forward the form together with the participation certificate to Société Générale Securities Services.

GENERAL

The general meeting of shareholders may be ordinary, extraordinary or mixed. It meets at least once a year.

Find all the documentation relating to the General Meeting on the page: **General Meeting 2025.**



EXTRAORDINARY GENERAL MEETING (AGE)

It may be convened at any time to modify the statutes of Getlink SE (corporate purpose, name, capital, method of administration, etc.).



ORDINARY GENERAL MEETING (AGO)

It takes all decisions not covered by the EGM, such as the approval of accounts, the distribution of dividends, and the appointment or renewal of members of the administrative and control bodies. It must take place within six months following the end of the financial year.



COMBINED GENERAL MEETING (AGM)

It combines the decisions of the AGM and the EGM on the same date and on the same notice.



QUORUM

The validity of the deliberations of the meeting depends on the presence or representation of shareholders having a minimum quorum: 25% for an EGM and 20% for an AGM of the shares having the right to vote on first convocation.



MAJORITY VOTING

Resolutions are voted by simple majority (50%) of the votes cast for an ordinary meeting. For an extraordinary meeting, a two-thirds majority (66.66%) of the votes cast; abstention does not count as a vote against; abstention is excluded from the counting of the votes cast.

OPT FOR E-NOTICE



As a directly registered shareholder, you receive a Notice of Meeting by post each year. Now you can choose to receive electronic notification of General Meetings (e-notice). You will then receive an email with the online documentation related to the General Meeting.

To do so, you have to log on to the [Sharinbox](#) website and tick the box for E-notices to the General Meeting within the E-services section of the personal information.



OPT FOR THE E-NOTICE: A SIMPLE, FAST, RESOURCE-EFFICIENT AND ENVIRONMENTALLY-FRIENDLY SOLUTION!



STAY CONNECTED WITH GETLINK'S CORPORATE SITE

Getlink's corporate website offers easy access to Group news and essential information thanks to a simplified interface, enriched with synthetic and visual content.

Just like the E-convocation, it is simple, fast, economical and environmentally friendly!

Visit our [Getlink website](#).

CHOOSE TO E-VOTE

If you hold your shares in registered form, log in to the website [Sharinbox](#) using the access code, required to activate the SharinboxBySGMarkets account. If you have not done so, you will need to activate your account to benefit from the new authentication version.

- If you have already activated your account with your email address set as your login, the access code is not required: you will use the email address to log in.
- Your password has been sent to you by post at the opening of your registered account with Société Générale. If you lose or forget your password, a new one can be obtained via the authentication page on the website.
- On the home page, in your personal area, to access the voting site, click on the "Reply" button in the "General Meetings" box and then "Participate".

If you hold your shares in bearer form, log in using your usual login and password to the Internet portal of your securities account holder to access the Votaccess website and follow the procedure shown on the screen.

REPLAY OF THE GENERAL MEETING IN ONE CLICK

Watch the broadcast of the highlights of the Combined General Meeting of Getlink SE in French and English versions on the General Meeting page of the Getlink website.



GETLINK & YOU: LETTER TO SHAREHOLDERS

Getlink & You, the Letter to shareholders, enables us to report regularly throughout the year on the progress of the Group, its activity and financial performance, and provides practical information to shareholders.

Getlink has published 5 letters to shareholders in 2024.

Available on the [Letter to shareholders](#) page.



UNIVERSAL REGISTRATION DOCUMENT

Each year, the Group publishes a Universal Registration Document filed with the French Autorité des Marchés Financiers (AMF). It includes the annual financial statements, the Board of Directors report on corporate governance, the reports from the statutory auditors, the fees paid to the statutory auditors, the description of the share buy-back program, as well as the sustainability report including information relating to social, environmental and corporate responsibility. The Universal Registration Document is available online in PDF format on the [Annual financial reports](#) page.

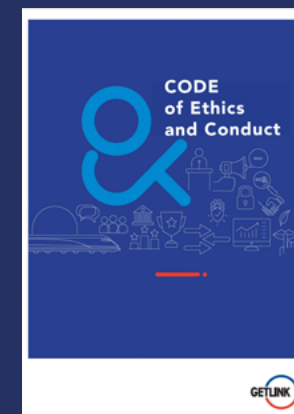


ENVIRONMENTAL PLAN 2025



Getlink set out its 2025 action plan to meet environmental challenges: reduce its direct CO2 emissions by 30% and accelerate the development of sustainable transport in Europe. The Environmental Plan 2025 is available online on the [Corporate Social Responsibility](#) page.

CODE OF ETHICS & HUMAN RIGHTS POLICY



The Getlink's Code of Ethics and Conduct is based on 13 principles and rules of behaviour for all the Group's employees and contractors. The Human Rights Policy reaffirms its fundamental place in the Group's managerial and operational approach and in its relations with stakeholders. These documents, which present the Group's strong values and guarantee Getlink's future and development, are available on [the Ethics and Compliance](#) page.

A DEDICATED TEAM

SHAREHOLDER RELATIONS CENTRE - GETLINK SE

BY EMAIL

shareholder.info@getlinkgroup.com

BY PHONE

Monday to Friday, 8 a.m. to 11 a.m (UK time):
Tel. 0 845 600 6634 0 809 100 627
(Local rate call from the UK)

BY POST

Shareholder Relations Centre Getlink : PO
Box 302 - Folkestone - Kent - CT19 4QZ



Société Générale Securities Services

SGSS/SBO/ISS/CLI
32 rue du Champ de Tir - CS 30812
44308 Nantes Cedex 3 - France

Tél. : +33 (0)2 51 85 67 89*
(Nomilia customer relationship centre)

Fax : +33 (0)2 51 85 53 42
to send your market orders
Fax : +33 (0)2 51 85 62 15
for any other information
pour toute autre information

*(phone number without tax surcharge invoicing depending on your operator contract and the country from which you are calling)

Access and manage your account online by logging in to: **Sharinbox**





GETLINK SE

European Company with
a capital of €220,000,000
483 385 142 R.C.S Paris
LEI : 9695007ZEQ7M0QE74G82

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