



EUROPORTE

**CONNECTING
EUROPEAN FREIGHT FLOWS**

This presentation has been prepared by Getlink SE (the “Group”) solely for use at its Investor Day on 26 February 2026.

This presentation contains forward-looking statements that reflect the Group’s intentions, beliefs or current expectations and projections about the Group’s future results of operations, anticipated revenues, earnings, cashflows, financial condition, performance, prospects, anticipated growth, strategies, competitive positions and opportunities and the markets in which the Group operates. These forward-looking statements are based on the Group’s current expectations, beliefs and assumptions concerning future developments and business conditions and their potential effect on the Group. While the Group believes that these forward-looking statements are reasonable as and when made, there can be no assurance that future developments affecting the Group will be those that the Group anticipates.

These forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and external factors, many of which are beyond the Group’s control, that could cause actual results or outcomes to differ materially from those expressed or implied.

The information contained in this presentation pertains to our markets and our competitive positions therein. Such information is based on market data and our actual performance in those markets for the relevant periods and has not been independently verified and no representation or warranty expressed or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained herein.

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All forward-looking statements in this presentation are Getlink SE’s present expectations of future events and are subject to a number of factors and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements.

DISCLAIMER

For a detailed description of these factors and uncertainties, please refer to the section “Risk Factors” in our Universal Registration Document and documents filed by the Group with the French securities regulator (AMF) (available on the Group’s website <https://www.getlinkgroup.com>).

The information contained in this presentation is provided as of the date hereof and should be read in conjunction with the Group’s publicly available and regulated information, including its Universal Registration Document.

Getlink SE undertakes no obligation to publicly update or revise any of these forward-looking statements, except as required by applicable laws or regulations.

EUROPORTE



RAPHAEL DOUTREBENTE

Chairman of Europorte

GETLINK REVENUES

75% 2025 GROUP REVENUE

EUROTUNNEL

Optimising value creation in our core business and fully leveraging available capacity in the Tunnel

46%

2025 GROUP REVENUE

SHUTTLE OPERATED BY EUROTUNNEL



26%

2025 GROUP REVENUE

RAILWAY NETWORK OPERATED BY THIRD PARTIES



GETLINK CUSTOMS SERVICES

Creating value added services to serve existing and new customers

14% 2025 GROUP REVENUE

ELECLINK

11% 2025 GROUP REVENUE

EUROPORTE

Developing synergies with complementary businesses



LOW-CARBON AMBITION

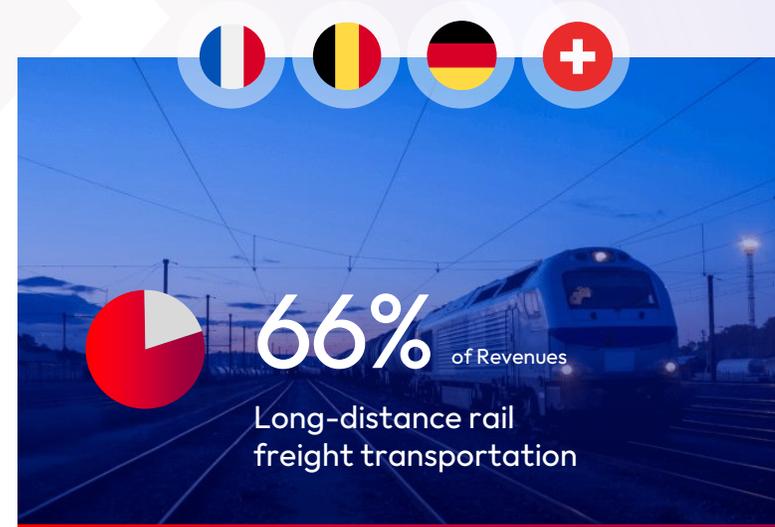
EUROPORTE PROVIDES VALUABLE END-TO-END SOLUTIONS

To industrial customers & infrastructure Managers

**EUROPORTE'S
UNIQUE
POSITIONING
CREATES
COMMERCIAL
SYNERGIES AND
OPERATIONAL
EFFICIENCIES**



**COMPLEMENTARY RAIL
& LOGISTICS SERVICES**



**ADDRESSING MAJOR
FREIGHT MARKETS**

Petrochemicals, agri-food, cement,
automotive, single wagon load

A CUSTOMER CENTRIC HIGH PERFORMING INTERNATIONAL RAIL FREIGHT COMPANY

€172M
Revenues
in 2025



Delivering unrivaled quality of service, and with a low-carbon positioning as key differentiators



Established on European rail corridors, ports and major industrial sites



Offering comprehensive railway freight services for its customers

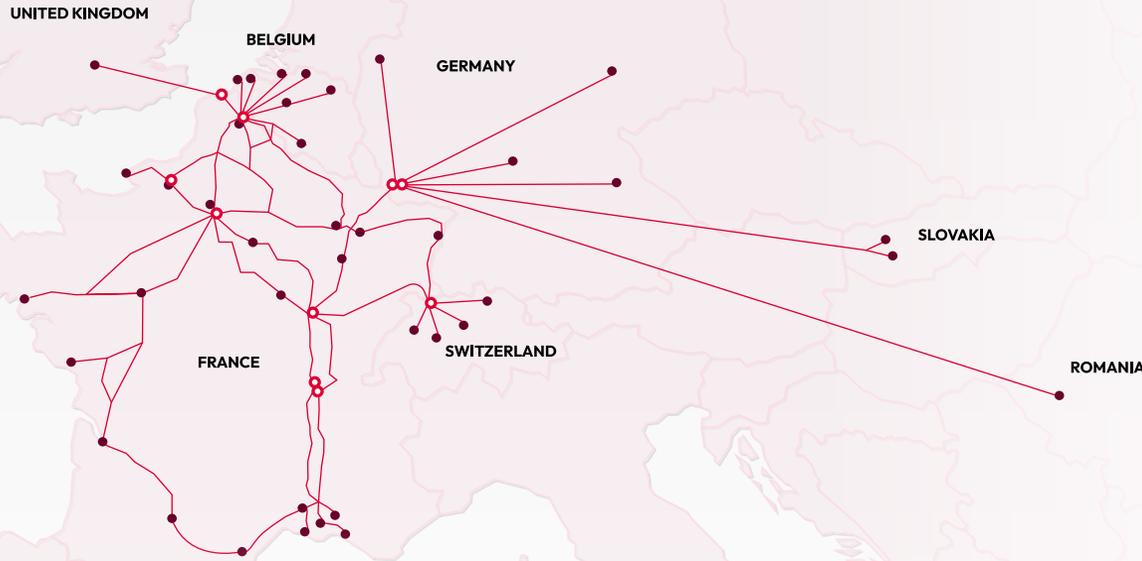


Innovation to fuel growth



TrackValue
Everywhere connected

EUROPORTE HAS A UNIQUE POSITIONING TO DEVELOP INTERNATIONAL PROFITABLE RAIL FREIGHT SERVICES



~25% OF REVENUE FROM
INTERNATIONAL FREIGHT

Operating **rail freight services across Europe** through autonomous traction with safety certificates to:

 BELGIUM  GERMANY

And through selected partners to:

 UK  SWITZERLAND

 ITALY  EASTERN & CENTRAL EUROPE

Creating a range of opportunities to:

▶ **ENHANCE EUROPORTE'S
PORTFOLIO**

▶ **INCREASE DENSITY & GAIN
MARKET SHARE**

▶ **EXPAND CROSS-CHANNEL
HINTERLAND**

GETLINK

**INVESTOR
DAY 2026**